AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
BRYSON, William C.	US Ct.Appeals Federal Circuit	06/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge-Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
717 Madison Place NW Washington DC 20439		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Law firm retirement plan with Bredhoff and Kaiser
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of California Law School	January 26-27, 2023	Wilmington, DE	Seminar on Patent Law	One night hotel room, lunch and dinner
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
BRYSON, William C.	06/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Equitable Life Assurance Co.,IRA Diversified Fund NY,NY	D	Dividend	O	T	Sold (part)	12/01/23	K		
2.	Citicorp Savings	A	Interest	M	T					
3.	CMA Money Fund--Charles Schwab	A	Interest	J	T					
4.	Loomis Sayles Bond I Fund LSBDX	E	Dividend	N	T					
5.	Fidelity MD Municipal	D	Dividend	O	T					
6.	CMA Money Fund--Merrill Lynch	D	Interest	N	T					
7.	Wells Fargo Bank	A	Interest	O	T					
8.	Ventas REIT VTR	B	Dividend	L	T					
9.	ARES Capital ARCC	C	Dividend	K	T					
10.	American Growth Fund RGACX	C	Dividend	P1	T					
11.	MFS Value Fund MEIAX	B	Dividend	M	T					
12.	Simon Property Group SPG	D	Dividend	M	T					
13.	CBRE Clarion Global IGR	B	Dividend	K	T					
14.	Pimco Real Return Fd Cl A PRTNX	A	Dividend	N	T					
15.	Ishares Russell Midcap IWS	E	Dividend	O	T					
16.	Vanguard Consumer Staples VDC	E	Dividend	O	T					
17.	IShares Select Dividend DVY	E	Dividend	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Health Care VHT	D	Dividend	N	T					
19. Vanguard Information VGT	C	Dividend	O	T					
20. Vanguard Dividend VIG	E	Dividend	P1	T					
21. Pimco Total Return PTTAX	A	Dividend	M	T					
22. Ares Capital Corp. ARCC	C	Dividend	M	T					
23. Maryland St Hlth	C	Interest			Redeemed	05/15/23	L	C	
24. CBRE Global REal Estate	A	Dividend	K	T					
25. Montgomery Ctny MD Rev	C	Interest			Redeemed	05/15/23	L	C	
26. Baltimore MD Proj Rev	B	Interest	L	T					
27. Wisdomtree US Qual Div Growth DGRW	F	Dividend	P1	T					
28. Anne Arnudel Cnty MD WTR/SWR	B	Interest	L	T					
29. Vanguard Short Term VCSH	B	Interest	L	T					
30. Vanguard Intermediate Term VCIT	C	Interest	L	T					
31. WisdomtreeTotal Dvd DTD	F	Dividend	P1	T					
32. Wisdomtree Midcap DON	E	Dividend	P1	T					
33. Vanguard High Dvd VYM	E	Dividend	P1	T					
34. Invesco High Yield PEY	D	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. IShares US Financial Services IYF	A	Dividend	K	T					
36. IShares US Energy IYE	A	Dividend	K	T					
37. IShares US Healthcare IYH	A	Dividend	K	T					
38. Retail Value Inc RVI	A	Dividend	L	T					
39. MD Tax Free Bond MDXBX	E	Dividend	O	T					
40. Global X Funds SHS US PAVE	A	Dividend	L	T					
41. Invesco QQQ TR QQQ	A	Dividend	L	T					
42. New Alternatives Fund	C	Dividend	M	T					
43. Anne Arundel County MD Bond Consolidated General Impt LT	C	Interest	L	T	Buy	05/15/23	L		
44. Marylanld St. St. & Local Bond	C	Interest	L	T	Buy	05/15/23	L		
45. Maryland St Loc Facs LN Bond	C	Interest	L	T	Buy	05/15/23	L		
46.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
BRYSON, William C.	06/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ William C. BRYSON

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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