Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Barron, David Jeremiah
U.S. Court of Appeals - First Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Barron, David Jeremiah [electronically signed on Sep 9, 2026 11:06am by Barron, David Jeremiah in JEFS]
/s/ Barron, David Jeremiah [electronically signed on Aug 12, 2026 5:03pm by Barron, David Jeremiah in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	[redacted] Law School	University/College	Visiting Professor
2.	American Society of International Law (ASIL) Judicial Adivsory Board	Non-Profit	Member
3.	American Bar Foundation	Non-Profit	Fellow
4.	American Academy of Arts and Sciences	Non-Profit	Member
5.	American Law Institute	Non-Profit	Member
6.	Trust 2017 # 2	Trust	Trustee
7.	Trust 2017 # 4	Trust	Trustee

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	[redacted] University	Teaching Income	$31,301.89	
2.	LEG, Inc. dba West Academic	Publication / Copyright Royalties	$8,897.00	
3.	Skillsoft Corporation	Publication / Copyright Royalties	$567.00	
4.	Wiley Agency LLC	Publication / Copyright Royalties	$3,750.00	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	[redacted] University	Professor	No	$0.00	
2.	Juliette Kayyem Solutions LLC	Self-Employed Security Consultant	No	$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Washington University Law School	Jan 29, 2025	Jan 31, 2025	Washington, DC	Moot Court Competition	Airfare, Taxis and Ubers, Lodging, Meals
2.	Rappaport Institute	Feb 13, 2025	Feb 17, 2025	Jensen Beach, FL	Guest Speaker (Spouse)	Lodging, Meals
3.	American Law Institute	Feb 20, 2025	Feb 21, 2025	Philadelphia, PA	Meeting	Airfare, Taxis and Ubers, Lodging, Meals
4.	National Academies of Sciences, Engineering, & Medicine	Apr 7, 2025	Apr 7, 2025	Washington, DC	Workshop	Airfare, Taxis and Ubers, Meals, Workshop Registration
5.	American Constitution Society	Apr 10, 2025	Apr 11, 2025	Charlottesville, VA	Guest Speaker, Law Student Event	Airfare, Taxis and Ubers, Meals
6.	Rodel Institute	Apr 22, 2025	Apr 26, 2025	London and Cambridge, England, UK	Seminar	Airfare, Airport Transfers, Lodging, Meals, Excursions
7.	Marshall Scholars & American College of Trial Lawyers	Oct 21, 2025	Oct 26, 2025	London and Oxford, England, UK	Meeting	Airfare, Airport Transfers, Lodging, Meals, Excursions
8.	American Society of International Law	Nov 6, 2025	Nov 7, 2025	Washington, DC	Meeting	Airfare, Taxis and Ubers, Lodging, and Meals
9.	The Annenberg Foundation	Nov 9, 2025	Nov 11, 2025	Philadelphia, PA	Meeting	Train ticket, Airfare, Taxis and Ubers, Lodging, Meals

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	[redacted] University Tuition assistance	Other: University Tuition assistance	$100,001 - $250,000
2.	Capital One	Credit Card	$1 - $15,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Trust 2017 #1**				

Additional Explanation: Please see notes in Section VIII.

1-A.	Vaneck ETF TR Semiconductor ETF (SMH)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$50,001 - $100,000

1-B.	Select Sector SPDR TR Technology (XLK)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(4).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(5).	Buy (add'l)	Jun 30, 2025	$15,001 - $50,000
(6).	Buy (add'l)	Sep 17, 2025	$15,001 - $50,000
(7).	Buy (add'l)	Sep 24, 2025	$15,000 or less
(8).	Buy (add'l)	Oct 23, 2025	$15,000 or less
(9).	Buy (add'l)	Nov 18, 2025	$15,001 - $50,000

1-C.	SPDR Ser TR S&P 500 High Dividend ETF (SPYD)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 23, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(3).	Sold	Jul 25, 2025	$15,001 - $50,000

1-D.	American Centy ETF TR Avantis US Small Cap Value ETF (AVUV)	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Sold	Feb 20, 2025	$50,001 - $100,000

1-E.	Select Sector SPDR TR Financial (XLF) (NEW)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

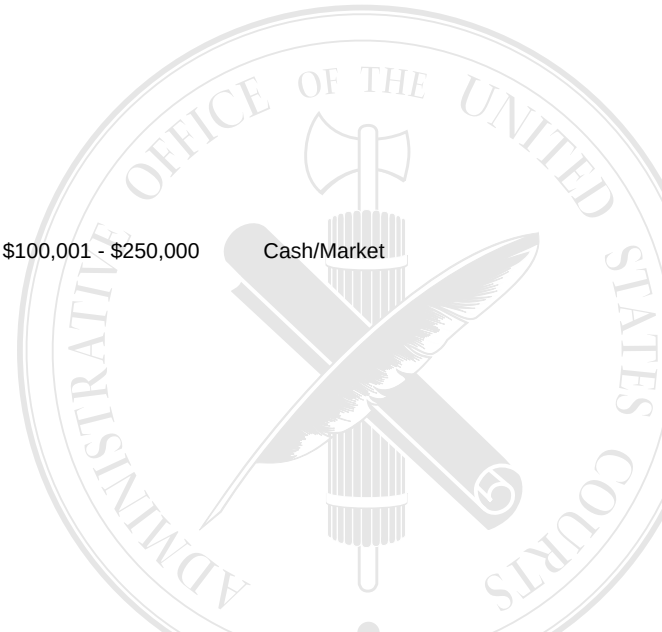
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(5).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(7).	Buy (add'l)	Jun 27, 2025	$15,001 - $50,000
(8).	Buy (add'l)	Jun 30, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 17, 2025	$15,000 or less
(10).	Buy (add'l)	Sep 24, 2025	$15,000 or less
(11).	Buy (add'l)	Dec 12, 2025	$15,000 or less

1-F.	-WCM Focused International Growth Fund (WCMIX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 21, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 24, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 11, 2025	$50,001 - $100,000
(5).	Buy (add'l)	Apr 23, 2025	$15,001 - $50,000
(6).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(7).	Buy (add'l)	Dec 9, 2025	$15,000 or less

1-G.	-Invesco QQQ (QQQ)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 30, 2025	$15,000 or less
(3).	Buy (add'l)	Jul 31, 2025	$15,000 or less
(4).	Buy (add'l)	Oct 31, 2025	$15,000 or less
(5).	Buy (add'l)	Nov 18, 2025	$15,000 or less



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1-H.	-Invesco Exchange-traded FD -TR S&P 500 Quality ETF (SPHQ)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 21, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Feb 24, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(5).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 28, 2025	$15,000 or less
(7).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(8).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(9).	Buy (add'l)	Jun 30, 2025	$15,001 - $50,000
(10).	Sold (part)	Sep 15, 2025	$15,001 - $50,000
(11).	Buy (add'l)	Sep 26, 2025	$15,000 or less

1-I.	-Invesco Exchange-Traded FD S&P 500 Equal Weight ETF (RSP)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 27, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Mar 28, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(4).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(5).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(6).	Buy (add'l)	Dec 5, 2025	$15,001 - $50,000
(7).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

1-J.	-IsharesTR Core S&P Mid-Cap ETF (IJH)	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Sold (part)	Mar 11, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(4).	Sold	Jun 27, 2025	$50,001 - $100,000

1-K.	-Ishares TR Russell 1000 Value ETF (IWD)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 24, 2025	$15,000 or less
(2).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(5).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(6).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(7).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(8).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

1-L.	-Ishares TR Core S&P Small-CAP ETF (IJR)	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 3, 2025	$15,001 - $50,000
(2).	Sold (part)	Mar 11, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(4).	Sold	Mar 27, 2025	$15,001 - $50,000

1-M.	-Select Sector SPDR TR Health Care (XLV)	$1,000 or less	Dividend

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(3).	Sold	Jun 30, 2025	$15,001 - $50,000

1-N.	-Energy Select Sector SPDR ETF (XLE)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 27, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 24, 2025	$15,000 or less

1-O.	-Select Sector SPDR TR Indl (XLI)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 25, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

1-P.	-Vanguard Specialized Funds Divid Appreciation ETF (VIG)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 31, 2025	$15,000 or less
(2).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 12, 2025	$15,000 or less

1-Q.	-Vanguard Index FDS S&P 500 ETF (VOO)	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 24, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(5).	Buy (add'l)	Mar 31, 2025	$15,000 or less
(6).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(8).	Buy (add'l)	Jul 25, 2025	$15,001 - $50,000
(9).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 23, 2025	$15,001 - $50,000
(11).	Buy (add'l)	Nov 28, 2025	$15,001 - $50,000
(12).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

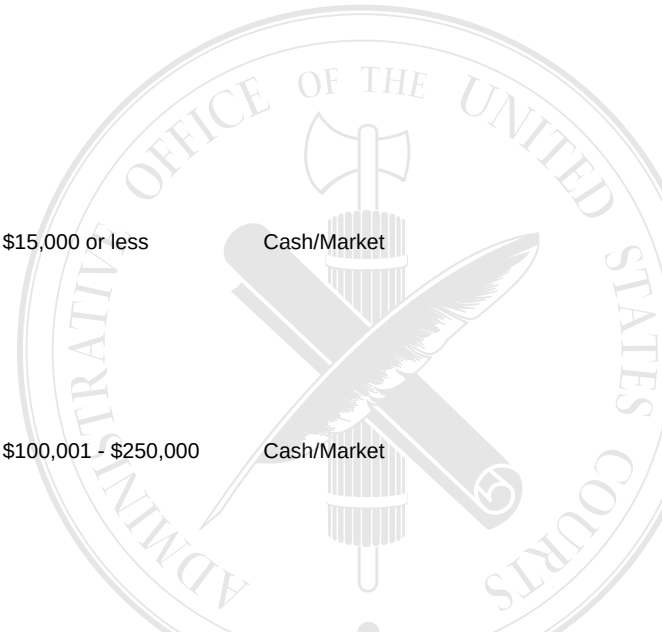
1-R.	-Ishares TR Expanded Tech- Software Sector ETF (IGV)		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 21, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 30, 2025	$15,000 or less
(4).	Sold	Nov 26, 2025	$15,001 - $50,000

1-S.	-Ishares TR Core High Divd ETF (HDV)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 19, 2025	$15,000 or less

1-T.	-Ishares TR MSCI USA Quality Factor ETF (QUAL)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 24, 2025	$15,001 - $50,000
(3).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(5).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(7).	Sold (part)	Jun 26, 2025	$15,001 - $50,000
(8).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(9).	Buy (add'l)	Nov 18, 2025	$15,000 or less

1-U.	-Pacer FDS TR US Cash Cows 100 ETF (COWZ)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Mar 12, 2025	$15,000 or less
(3).	Sold	Apr 22, 2025	$50,001 - $100,000

1-V.	-ISHARES BIOTECH ETF (IBB)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less

1-W.	-ISHARES SELECT DIVIDEND ETF (DVY)	$1,001 - $2,500	DIVIDEND	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 19, 2025	$15,000 or less

1-X.	-Doubleline Core Fixed Income Fund Class I (DBLFX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 4, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 2, 2025	$15,000 or less
(5).	Buy (add'l)	May 2, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 3, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 4, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 3, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(11).	Buy (add'l)	Nov 4, 2025	$15,000 or less

1-Y.	- AMGEN INC (AMGN) common stock	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
1-Z.	- APPLE INC. (AAPL) common stock	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
1-AA.	- BANK OF AMERICA CORP. (BAC) common stock	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
1-AB.	-EXPEDITORS INTL WASH INC (EXPD) common stock	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
1-AC.	-JPMORGAN CHASE & CO (JPM) common stock	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
1-AD.	Jefferies Cash Account	$2,501 - $5,000	Interest	$500,001 - $1,000,000	Cash/Market

2. **(H) Trust 2017 #2**

Additional Explanation: Please see notes in Section VIII.

2-A.	-Vaneck ETF TR Semiconductor ETF (SMH)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 28, 2025	$50,001 - $100,000

2-B.	-Select Sector SPDR TR Technology (XLK)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(4).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(5).	Buy (add'l)	Jun 30, 2025	$15,001 - $50,000
(6).	Buy (add'l)	Sep 17, 2025	$15,001 - $50,000
(7).	Buy (add'l)	Sep 24, 2025	$15,000 or less
(8).	Buy (add'l)	Oct 23, 2025	$15,000 or less
(9).	Buy (add'l)	Nov 18, 2025	$15,001 - $50,000

2-C.	SPDR Ser TR S&P 500 High Dividend ETF (SPYD)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 23, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(3).	Sold	Jul 25, 2025	$15,001 - $50,000

2-D.	American Centy ETF TR Avantis US Small Cap Value ETF (AVUV)	$1,001 - $2,500	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Sold	Feb 20, 2025	$50,001 - $100,000

2-E.	-Select Sector SPDR TR Financial (XLF)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(5).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(7).	Buy (add'l)	Jun 27, 2025	$15,001 - $50,000
(8).	Buy (add'l)	Jun 30, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 17, 2025	$15,000 or less
(10).	Buy (add'l)	Sep 24, 2025	$15,000 or less
(11).	Buy (add'l)	Dec 12, 2025	$15,000 or less

2-F.	-WCM Focused International Growth Fund (WCMIX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 21, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 24, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 11, 2025	$50,001 - $100,000
(5).	Buy (add'l)	Apr 23, 2025	$15,001 - $50,000
(6).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(7).	Buy (add'l)	Dec 9, 2025	$15,000 or less

2-G.	-Invesco QQQ (QQQ)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 30, 2025	$15,000 or less
(3).	Buy (add'l)	Jul 31, 2025	$15,000 or less
(4).	Buy (add'l)	Oct 31, 2025	$15,000 or less
(5).	Buy (add'l)	Nov 18, 2025	$15,000 or less

2-H.	-Invesco Exchange-traded FD -TR S&P 500 Quality ETF (SPHQ)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 21, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Feb 24, 2025	$15,000 or less
(4).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(5).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 28, 2025	$15,000 or less
(7).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(8).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(9).	Buy (add'l)	Jun 30, 2025	$15,001 - $50,000
(10).	Sold (part)	Sep 15, 2025	$15,001 - $50,000
(11).	Buy (add'l)	Sep 26, 2025	$15,000 or less

2-I.	-Invesco Exchange-Traded FD S&P 500 Equal Weight ETF (RSP)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 27, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Mar 28, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(4).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(5).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(6).	Buy (add'l)	Dec 5, 2025	$15,001 - $50,000
(7).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

2-J.	-Ishares TR Core S&P MID-CAP ETF (IJH)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Sold (part)	Mar 11, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(4).	Sold	Jun 27, 2025	$50,001 - $100,000

2-K.	-Ishares TR Russell 1000 Value ETF (IWD)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 24, 2025	$15,000 or less
(2).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(5).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(6).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(7).	Buy (add'l)	Nov 18, 2025	$15,000 or less
(8).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

2-L.	-Ishares TR Core S&P Small-CAP ETF (IJR)	$1,000 or less	Dividend		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 3, 2025	$15,001 - $50,000
(2).	Sold (part)	Mar 11, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(4).	Sold	Mar 27, 2025	$15,001 - $50,000

2-M. -Select Sector SPDR TR Health Care (XLV) | $1,000 or less | Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(3).	Sold	Jun 30, 2025	$15,001 - $50,000

2-N. -Select Sector SPDR TR Energy (XLE) | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 27, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 24, 2025	$15,000 or less

2-O. -Select Sector SPDR TR Indl (XLI) | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 26, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 25, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

2-P. -Vanguard Specialized Funds Divid Appreciation ETF (VIG) | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 31, 2025	$15,000 or less
(2).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(4).	Buy (add'l)	Dec 12, 2025	$15,000 or less

2-Q. -Vanguard Index FDS S&P 500 ETF (VOO) | $5,001 - $15,000 | Dividend | $500,001 - $1,000,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Feb 24, 2025	$50,001 - $100,000
(3).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(5).	Buy (add'l)	Mar 31, 2025	$15,000 or less
(6).	Buy (add'l)	Apr 23, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(8).	Buy (add'l)	Jul 25, 2025	$15,001 - $50,000
(9).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 23, 2025	$15,001 - $50,000
(11).	Buy (add'l)	Nov 28, 2025	$15,001 - $50,000
(12).	Buy (add'l)	Dec 12, 2025	$15,001 - $50,000

2-R. -Ishares TR Expanded Tech- Software Sector ETF (IGV) | None

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 21, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 30, 2025	$15,000 or less
(4).	Sold	Nov 26, 2025	$15,001 - $50,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
2-S.	-Ishares TR Core High Divd ETF (HDV)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 19, 2025	$15,000 or less

2-T.	-Ishares TR MSCI USA Quality Factor ETF (QUAL)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 28, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 24, 2025	$15,001 - $50,000
(3).	Buy (add'l)	Mar 4, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Mar 11, 2025	$15,000 or less
(5).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(7).	Sold (part)	Jun 26, 2025	$15,001 - $50,000
(8).	Buy (add'l)	Sep 19, 2025	$15,000 or less
(9).	Buy (add'l)	Nov 18, 2025	$15,000 or less

2-U.	-Pacer FDS TR US Cash Cows 100 ETF (COWZ)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Mar 12, 2025	$15,000 or less
(3).	Sold	Apr 22, 2025	$50,001 - $100,000

2-V.	-ISHARES BIOTECH ETF (IBB)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Sep 19, 2025	$15,000 or less

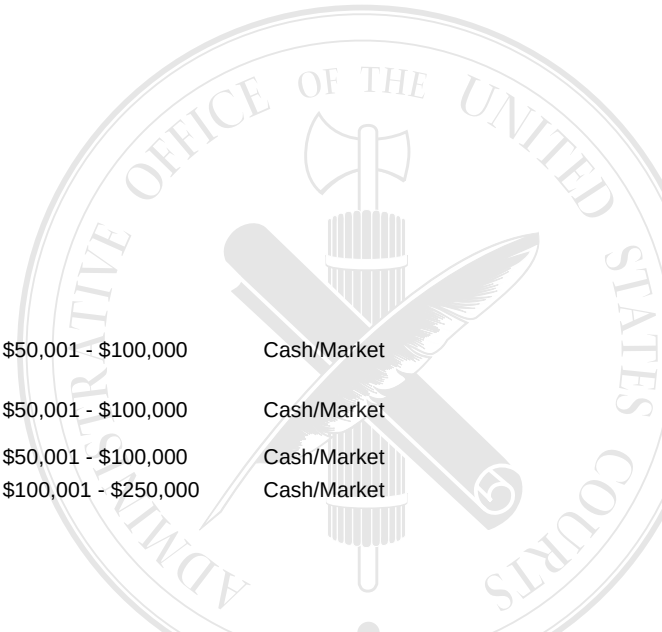
2-W.	-ISHARES SELECT DIVIDEND ETF (DVY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 21, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 20, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 19, 2025	$15,000 or less

2-X.	-Doubleline Core Fixed Income Fund Class I (DBLFX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 3, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 4, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 4, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 2, 2025	$15,000 or less
(5).	Buy (add'l)	May 2, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 3, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 4, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 3, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 2, 2025	$15,000 or less
(11).	Buy (add'l)	Nov 4, 2025	$15,000 or less

2-Y.	-JPMORGAN CHASE & CO (JPM) common stock	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
2-Z.	-EXPEDITORS INTL WASH INC (EXPD) common stock	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-AA.	-Bank of America Corp	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
2-AB.	-Apple Inc	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
2-AC.	- AMGEN INC (AMGN) common stock	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
2-AD.	Jefferies Cash Account	$1,000 or less	Interest	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Opened	Nov 14, 2025	$250,001 - $500,000

3. **(H) Trust 2017 # 3**

Additional Explanation: Please see notes in Section VIII.

3-A.	-Inhibrx Biosciences Inc		None	$1,000,001 - $5,000,000	Cash/Market
3-B.	-Dreyfus Govt Cash Mngt INV SH	$15,001 - $50,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed (part)	Jan 23, 2025	$250,001 - $500,000
(2).	Redeemed (part)	Jan 24, 2025	$50,001 - $100,000
(3).	Redeemed (part)	Apr 7, 2025	$1,000,001 - $5,000,000
(4).	Redeemed	Nov 13, 2025	$50,001 - $100,000

3-C.	Jefferies Cash Account	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Opened	Nov 14, 2025	$15,001 - $50,000

4. **(H) Trust 2017 # 4**

Additional Explanation: Please see notes in Section VIII.

4-A.	Inhibrx Biosciences Inc		None	$50,001 - $100,000	Cash/Market
4-B.	Jefferies Cash Account	$1,000 or less	Interest	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Opened	Nov 13, 2025	$15,000 or less

5. **(H) Irrevocable Trust**

5-A.	-Inhibrx Biosciences Inc		None	$500,001 - $1,000,000	Cash/Market
5-B.	-Dreyfus Govt Cash	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

6. **(H) Fidelity Account**

6-A.	- Fidelity Massachusetts Municipal Money Market Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-B.	- Fidelity Government Money Market Fund	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 31, 2025	$15,000 or less
(2).	Sold (part)	May 5, 2025	$15,000 or less
(3).	Sold (part)	May 16, 2025	$15,000 or less
(4).	Sold (part)	May 23, 2025	$15,000 or less
(5).	Sold (part)	Jun 20, 2025	$15,000 or less
(6).	Sold (part)	Jun 26, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 2, 2025	$15,000 or less
(8).	Buy (add'l)	Jul 3, 2025	$15,000 or less
(9).	Sold (part)	Jul 10, 2025	$15,000 or less
(10).	Buy (add'l)	Jul 21, 2025	$15,000 or less
(11).	Sold (part)	Aug 6, 2025	$15,000 or less
(12).	Sold (part)	Aug 8, 2025	$15,000 or less
(13).	Sold (part)	Aug 11, 2025	$15,000 or less
(14).	Sold (part)	Aug 15, 2025	$15,000 or less
(15).	Sold (part)	Aug 18, 2025	$15,000 or less
(16).	Sold (part)	Aug 22, 2025	$15,000 or less
(17).	Sold (part)	Sep 4, 2025	$15,000 or less
(18).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(19).	Buy (add'l)	Dec 24, 2025	$15,000 or less

6-C.	- Fidelity Select Banking Portfolio	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-D.	-Fidelity Municipal Money Market Fund	$1,000 or less	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 25, 2025	$15,000 or less

6-E.	-Fidelity 500 Index Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
6-F.	-Vanguard Index Funds S&P 500 ETF	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
6-G.	-Fidelity Cash Account	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Closed	Jul 25, 2025	$15,000 or less

7.	**(H) University Retirement Plan**				
7-A.	-TIAA CREF Total Global Stock		None	$500,001 - $1,000,000	Cash/Market
7-B.	-TIAA Traditional Annuity	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
7-C.	-TIAA CREF Inflation-Linked Bond Fund		None	$15,001 - $50,000	Cash/Market
7-D.	-TIAA CREF Stock Fund		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Jan 8, 2025	$500,001 - $1,000,000

Additional Explanation: Spinoff to the new fund -TIAA CREF Total Global Stock

7-E.	-Vanguard Treasury Mkt Inv	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
7-F.	-Vanguard Target Ret 2030	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
7-G.	-Vanguard Total Bond Mkt Index Inst Fund Plus	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
7-H.	-Vanguard Target Retirement 2035	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market

8.	**(H) Vanguard Retirement Account**				
8-A.	-Vanguard Target Ret 2035 Tr I		None	$15,000 or less	Cash/Market
8-B.	-Vanguard lst Tot Int St Mt lx I T U C		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,001 - $50,000

Additional Explanation: A spinoff from the fund- Inst Tot Intal St Mt lx Tr

8-C.	-Inst Tot Intl St Mt lx Tr		None		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,001 - $50,000

Additional Explanation: A spinoff to a new fund- Vanguard lst Tot Int St Mt I T U C

8-D.	-Vanguard Instl Ext Mkt ldx Tr Unit C		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,001 - $50,000

Additional Explanation: A spinoff from the fund Instl Ext Market ldx Tr

8-E.	-Instl Ext Market ldx Tr		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,001 - $50,000

Additional Explanation: A spinoff to a new fund- Vanguard Instl Ext Mkt ldx Tr Unit C

8-F.	-Vanguard Instl 500 ldx Tr Unit C		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,001 - $50,000

Additional Explanation: A spinoff from the fund Instl 500 Index Tust

8-G.	-Instl 500 Index Trust		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,001 - $50,000

Additional Explanation: A spinoff to a new fund- Vanguard Instl 500 ldx Tr Unit C

8-H.	-Inst Tot Bd Mkt lx Tr U C		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,000 or less

Additional Explanation: A spinoff from the fund -Inst Tot Bd Mkt lx Tr

8-I.	-Inst Tot Bd Mkt lx Tr		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Dec 8, 2025	$15,000 or less

Additional Explanation: Spinoff to a new fund Inst Tot Bd Mkt lx Tr U C

9.	**(H) Vanguard Traditional IRA Brokerage Acct.**				
9-A.	-Vanguard Target Retirement 2040 Fund (VFORX)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
9-B.	-Vanguard Federal Money Market FundT		None	$15,000 or less	Cash/Market
10.	**(H) Juliette Kayyem Solutions LLC Individual 401(K)**				
10-A.	- Vanguard Target Retirement 2040 Fund (VFORX)	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 14, 2025	$50,001 - $100,000

11.	**(H) The Girls, LLC**				
11-A.	-MORGAN STANLEY PRIVATE BANK CASH ACCOUNT	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
11-B.	-ZEMCAR INC dba Grip Mobility common stock		None	$500,001 - $1,000,000	Cash/Market
11-C.	-Accounts Receivable		None	$100,001 - $250,000	Book Value
11-D.	-Accounts Receivable (Mars-B Inc, LLC)	$5,001 - $15,000	Interest	$100,001 - $250,000	Book Value
12.	**(H) FOK Holdings LLC**				

Additional Explanation: See notes in Part VIII.

12-A.	- Rental Property, Hellertown, PA - (value)	$50,001 - $100,000	Rent	$500,001 - $1,000,000	Other: See notes in Section VIII

Additional Explanation: See explanation in part VIII.

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
12-B.	- Rental Property, Lebanon, PA (value)	$50,001 - $100,000	Rent	$500,001 - $1,000,000	Other: See notes in Section VIII
	Additional Explanation: See explanation in Part VIII.				
12-C.	- Rental Property, Punxutawney, PA (value)	$15,001 - $50,000	Rent	$500,001 - $1,000,000	Other: See notes in Section VIII
	Additional Explanation: See Explanation in Part VIII.				
13.	**Bank of America, cash accounts**	$1,000 or less	Interest	$250,001 - $500,000	Cash/Market
14.	**Juliette Kayyem Solutions, LLC**		None	$250,001 - $500,000	Cash/Market
	Additional Explanation: See notes in Section VIII.				
15.	**U.S. Government Securities - Series EE Bonds**	$1,000 or less	Interest	$15,000 or less	Cash/Market
16.	**ARMORED THINGS Inc. common stock**		None	$15,000 or less	Book Value
17.	**-EVOLV Technologies Holdings Inc. common stock (EVLV)**	$15,001 - $50,000	Gain	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 20, 2025	$15,001 - $50,000

18.	**ZEMCAR INC dba Grip Mobility common stock**		None	$250,001 - $500,000	Book Value

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Section 1 (Lines 1A-1AD) and Section 2 (Lines 2A-2AD): The assets in Trust 2017 # 1 and Trust 2017 # 2 were previously held in Jefferies Brokerage Account #1 on the 2024 annual report. In 2025, the assets in Jefferies Brokerage Account # 1 were split in half: one half was transferred in kind to Trust 2017 # 1 and the other half was transferred in kind to Trust 2017 # 2. There was no sale from the transfer of these holdings from Jefferies Brokerage Account #1, thus the transfers were not reportable transactions and a periodic transaction report was not required.
2.	Line 3-A and Line 4-A: The Inhibrx Biosciences Inc. (INBX) stock in Trust 2017 # 3 and Trust 2017 # 4 were previously held in Jefferies Brokerage Account #2 on the 2024 annual report. In 2025, a portion of the assets were transferred in kind to Trust 2017 # 3 and the remaining portion was transferred in kind to Trust 2017 # 4. There was no sale from the transfer of these holdings from Jefferies Brokerage Account #2, thus the transfers in kind were not reportable transactions and a periodic transaction report was not required.
3.	Lines 3-A and 4-A: My interests in Inhibrx, as noted in Section VIII of my 2024 annual report and disclosed on a PTR filed on 6/24/24, were sold in exchange for Inhibrx Biosiences, Inc. (INBX). Per the 6/24/24 PTR, Contingent Value Rights (CVRs) were also issued to shareholders as a result of the transaction. They are not reportable at this time as they are tied to future milestones / payment triggers and thus are not listed on the annual report according to the guidance received from the Financial Disclosure Office at that time.
4.	Line 3B: The Dreyfus Govt Cash MNGT INV SH fund in Trust 2017 # 3 was previously in Jefferies Brokerage Account # 2 on the 2024 annual report.
5.	Lines 12-12C: On advice of the Financial Disclosure Office, the liabilities of this entity are not listed in Part VI in light of the nature of the reportable interest of the LLC being a future interest.
6.	Lines 12A-12C: Fair market value of the real estate properties was determined by comparable sales prices in each area from Zillow.
7.	Line 14: Juliette Kayyem Solutions LLC is a consulting business. In accord with the advice of the Financial Disclosure Office, no income is reported for Juliette Kayyem Solutions LLC in the Income column, given the nature of its holdings. The total value of assets of the LLC is reflected by the valuation in the Gross Value and Value Method columns.