

Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information

Roberts Jr., John G.
 U.S. Supreme Court
 Chief Justice

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Roberts Jr., John G. [electronically signed on May 15, 2026 12:10pm by Roberts Jr., John G. in JEFs]

I. Positions

I do not have any Positions to report
 No entries in this section

II. Agreements

I do not have any Agreements to report
 No entries in this section

III A. Filer Non-Investment Income

<u>SOURCE</u>	<u>INCOME TYPE</u>	<u>INCOME AMOUNT</u>	<u>HONORARIUM DATE</u>
1. New England Law	Teaching Income	\$25,000.00	

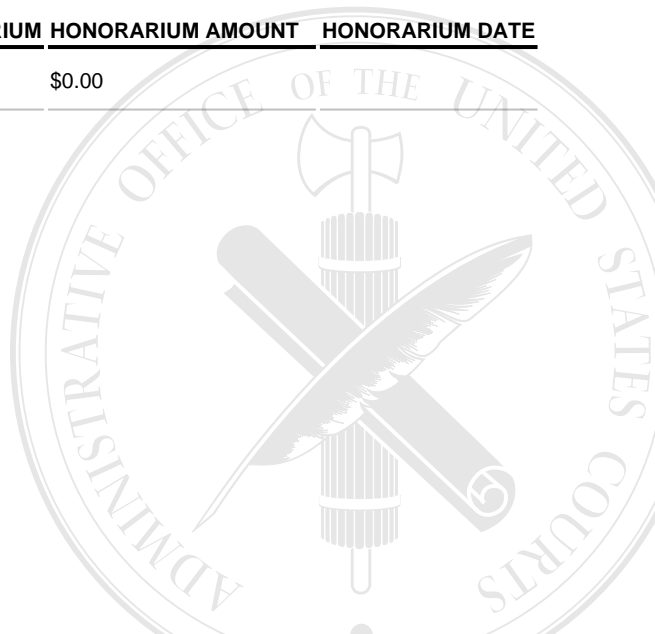
Additional Explanation: Compensation was received in February 2025 for teaching two-week course in July 2024.

III B. Spouse Non-Investment Income

<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>HONORARIUM</u>	<u>HONORARIUM AMOUNT</u>	<u>HONORARIUM DATE</u>
1. Macrae, Inc. - Attorney Search Consultants	Recoverable base salary and commission		\$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
 No entries in this section



V. Gifts

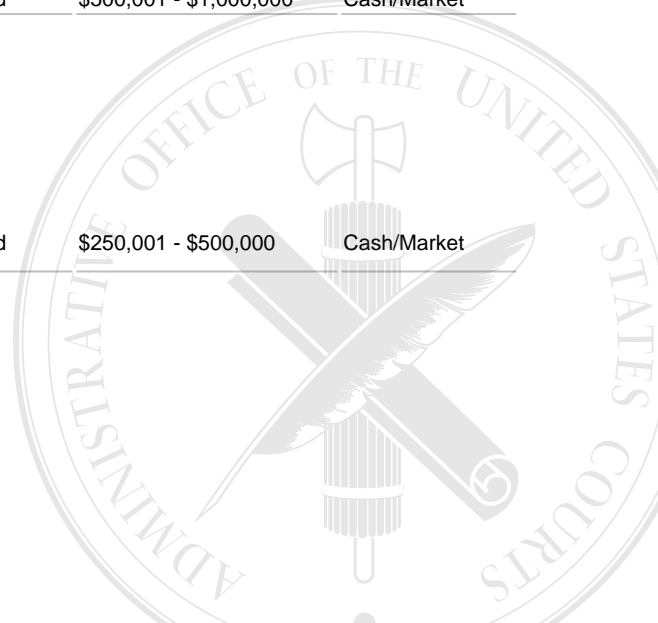
I do not have any Gifts to report
No entries in this section

VI. Liabilities

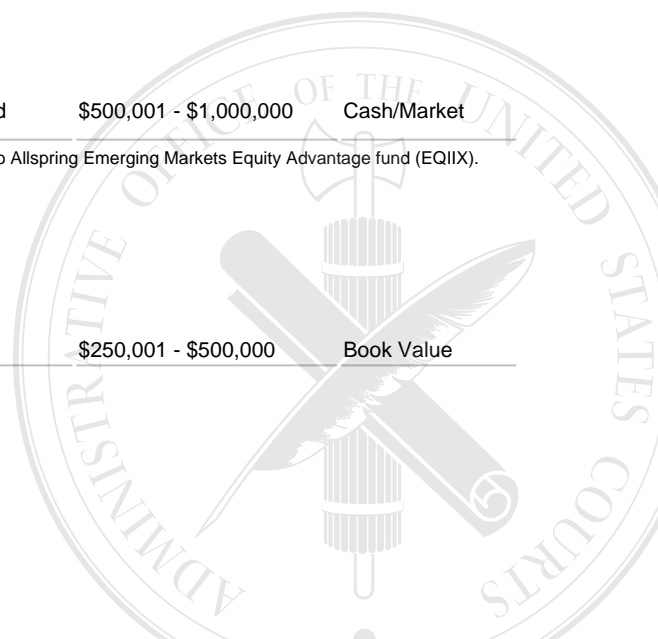
CREDITOR NAME	TYPE OF LIABILITY	VALUE
1. Wells Fargo Bank, N.A.	Line of Credit	\$500,001 - \$1,000,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	my529 Equity - 10% Int'l UTSNX		None	\$500,001 - \$1,000,000	Cash/Market
2.	my529-FDIC-Insured Static Investment Option UTSIX		None	\$250,001 - \$500,000	Cash/Market
3.	Gateway Fund GTEYX	\$1,001 - \$2,500	Dividend	\$250,001 - \$500,000	Cash/Market
4.	Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	\$5,001 - \$15,000	Dividend	\$500,001 - \$1,000,000	Cash/Market
5.	MetLife GVUL: Deutsche Govt. Money Mkt VIP	\$1,000 or less	Dividend	\$15,000 or less	Cash/Market
6.	Vanguard S&P 500 ETF VOO	\$5,001 - \$15,000	Dividend	\$500,001 - \$1,000,000	Cash/Market
7.	John Hancock Alternative Asset I JAAIX	\$1,001 - \$2,500	Dividend	\$100,001 - \$250,000	Cash/Market
	Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Buy (add'l)	Jun 4, 2025	\$15,000 or less		
8.	my529 Enrolled UTAWX		None	\$50,001 - \$100,000	Cash/Market
9.	Tweedy Browne International Value Fund TBGVX	\$15,001 - \$50,000	Dividend	\$250,001 - \$500,000	Cash/Market
	Additional Explanation: The name Tweedy Browne Global Value fund (TBGVX) changed to Tweedy Browne International Value fund (TBGVX).				
10.	T Rowe Price Short-Term Bond PRWBX	\$15,001 - \$50,000	Dividend	\$500,001 - \$1,000,000	Cash/Market
	Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Buy (add'l)	Mar 27, 2025	\$50,001 - \$100,000		
(2).	Buy (add'l)	Jun 3, 2025	\$15,000 or less		
(3).	Buy (add'l)	Jun 4, 2025	\$50,001 - \$100,000		
11.	Goldman Finl Sq Treas Money Market Fund FTIXX	\$5,001 - \$15,000	Dividend	\$250,001 - \$500,000	Cash/Market

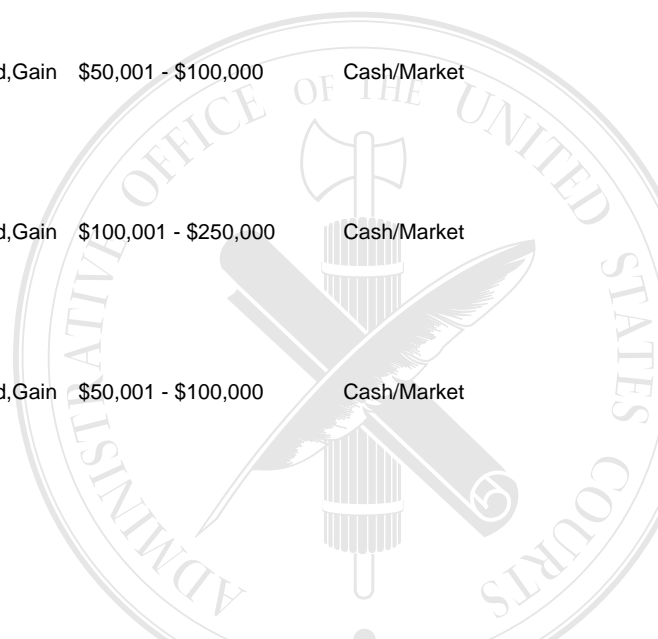


DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD	
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Sold (part)	Jan 10, 2025	\$15,000 or less		
(2).	Sold (part)	Feb 21, 2025	\$15,000 or less		
(3).	Sold (part)	Apr 11, 2025	\$15,000 or less		
(4).	Buy (add'l)	Jun 4, 2025	\$15,001 - \$50,000		
(5).	Sold (part)	Jul 11, 2025	\$15,000 or less		
(6).	Sold (part)	Oct 10, 2025	\$15,000 or less		
(7).	Buy (add'l)	Nov 25, 2025	\$100,001 - \$250,000		
(8).	Buy (add'l)	Nov 26, 2025	\$100,001 - \$250,000		
12.	MetLife GVUL: Putnam VT Large Cap Growth Fund POGAX	\$1,001 - \$2,500	Dividend	\$100,001 - \$250,000	Cash/Market
13.	Charles Schwab bank account	\$1,000 or less	Interest	\$50,001 - \$100,000	Cash/Market
14.	C. Schwab Prime Advantage M. Fund SWVXX	\$15,001 - \$50,000	Dividend	\$250,001 - \$500,000	Cash/Market
Additional Explanation: The name C. Schwab Value Advantage Money fund (SWVXX) changed to C. Schwab Prime Advantage Money fund (SWVXX).					
15.	Tributary SM Co INSTL IP FOSBX	\$15,001 - \$50,000	Dividend	\$100,001 - \$250,000	Cash/Market
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Buy (add'l)	Mar 28, 2025	\$15,001 - \$50,000		
(2).	Sold (part)	Jun 3, 2025	\$100,001 - \$250,000		
(3).	Sold (part)	Jun 4, 2025	\$100,001 - \$250,000		
16.	BlackRock Global Allocation I MALOX	\$15,001 - \$50,000	Dividend	\$100,001 - \$250,000	Cash/Market
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Sold (part)	Jun 4, 2025	\$15,000 or less		
17.	Baird Short-Term Muni Bond BTMIX	\$15,001 - \$50,000	Dividend	\$500,001 - \$1,000,000	Cash/Market
18.	T Rowe Price Summit Municipal Income Fund PRINX	\$2,501 - \$5,000	Dividend		
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Sold	Jun 3, 2025	\$100,001 - \$250,000		
19.	Davis New York Venture Fund Class Y DNVYX	\$15,001 - \$50,000	Dividend	\$250,001 - \$500,000	Cash/Market
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Buy (add'l)	Jun 4, 2025	\$50,001 - \$100,000		
20.	Allspring Emerging Markets Equity Advantage Fund EQIIX	\$15,001 - \$50,000	Dividend	\$500,001 - \$1,000,000	Cash/Market
Additional Explanation: The name Allspring Emerging Markets Equity Income fund (EQIIX) changed to Allspring Emerging Markets Equity Advantage fund (EQIIX).					
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Buy (add'l)	Jan 6, 2025	\$15,001 - \$50,000		
(2).	Buy (add'l)	Jun 4, 2025	\$15,000 or less		
21.	Macrae, Inc.		None	\$250,001 - \$500,000	Book Value
Transactions Transaction Type Transaction Date Transaction Value					
(1).	Buy (add'l)	Jul 31, 2025	\$15,001 - \$50,000		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
22.	U.S. Treasury Note	\$15,001 - \$50,000	Interest		
23.	U.S. Treasury Note (X)	\$5,001 - \$15,000	Interest	\$500,001 - \$1,000,000	Cash/Market
24.	Nomura Small Cap Core Fund Instl. DCCIX	\$5,001 - \$15,000	Dividend	\$250,001 - \$500,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy Jun 3, 2025 \$15,001 - \$50,000				
	(2). Buy (add'l) Jun 4, 2025 \$100,001 - \$250,000				
25.	Lord Abbett Intermediate Tax Free Fund CL I LAIIX	\$2,501 - \$5,000	Dividend	\$100,001 - \$250,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy Jun 4, 2025 \$100,001 - \$250,000				
26.	Bost. Ptnrs. Long/Short Rsrch. Fund BPIRX	\$15,001 - \$50,000	Dividend	\$100,001 - \$250,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy (add'l) Jun 4, 2025 \$15,000 or less				
27.	MetLife GVUL: Putnam VT Sustainable Leaders Fund PNOPX	\$5,001 - \$15,000	Dividend	\$100,001 - \$250,000	Cash/Market
28.	Lam Research (Common) LRCX	\$2,501 - \$5,000	Dividend	\$500,001 - \$1,000,000	Cash/Market
29.	Amer. Century Gro. Inv. Class I TWGIX	\$15,001 - \$50,000	Dividend	\$100,001 - \$250,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold (part) Jun 3, 2025 \$15,000 or less				
30.	MFS Value I MEIIX	\$100,001 - \$1,000,000	Dividend	\$1,000,001 - \$5,000,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy (add'l) Jun 4, 2025 \$15,000 or less				
	(2). Sold (part) Nov 24, 2025 \$50,001 - \$100,000				
31.	Thermo Fisher (Common) TMO	\$1,001 - \$2,500	Dividend	\$500,001 - \$1,000,000	Cash/Market
32.	Capital One, Inc. bank accounts	\$1,000 or less	Interest	\$100,001 - \$250,000	Cash/Market
33.	Caraheen Partners 1/8 int cottage, Knocklong, County Limerick, Ireland	\$1,000 or less	Rent	\$15,000 or less	Estimated
34.	U.S. Treasury Bill	\$15,001 - \$50,000	Interest		
35.	Vanguard Int'l Gr Fund Admiral Shares VWILX	\$5,001 - \$15,000	Dividend	\$100,001 - \$250,000	Cash/Market
36.	First Eagle Global SGIIX	\$100,001 - \$1,000,000	Dividend,Gain	\$1,000,001 - \$5,000,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy (add'l) Jan 6, 2025 \$15,000 or less				
	(2). Sold (part) Jun 4, 2025 \$15,001 - \$50,000				
37.	T. Rowe Price Blue Chip Growth TRBCX	\$50,001 - \$100,000	Dividend,Gain	\$500,001 - \$1,000,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold (part) Jun 4, 2025	\$50,001 - \$100,000			
38.	Dodge & Cox FDS International Stock DODFX	\$15,001 - \$50,000	Dividend, Gain	\$250,001 - \$500,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold (part) Jun 4, 2025	\$15,001 - \$50,000			
39.	Principal MidCap Institutional PCBIX	\$50,001 - \$100,000	Dividend, Gain	\$500,001 - \$1,000,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy (add'l) Jan 7, 2025	\$15,001 - \$50,000			
	(2). Sold (part) Jan 10, 2025	\$15,000 or less			
	(3). Buy (add'l) Mar 27, 2025	\$50,001 - \$100,000			
	(4). Sold (part) Apr 11, 2025	\$15,000 or less			
	(5). Sold (part) Jun 3, 2025	\$15,000 or less			
	(6). Buy (add'l) Jun 4, 2025	\$15,001 - \$50,000			
	(7). Sold (part) Nov 25, 2025	\$100,001 - \$250,000			
40.	Pimco Long Duration Total Return Fund PLRIX	\$2,501 - \$5,000	Dividend, Gain		
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold Mar 27, 2025	\$100,001 - \$250,000			
41.	ALPS/CORCMDTY MGMT STR I JCRIX	\$15,001 - \$50,000	Dividend, Gain	\$500,001 - \$1,000,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold (part) Jun 4, 2025	\$15,001 - \$50,000			
42.	(H) Investment Account #1				
42-A.	-- Janney Advantage Insured Sweep Cash Account	\$1,000 or less	Interest	\$15,001 - \$50,000	Cash/Market
42-B.	-- American High Income CL F2 AHIFX	\$2,501 - \$5,000	Dividend	\$50,001 - \$100,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy (add'l) Oct 2, 2025	\$15,000 or less			
	(2). Sold (part) Nov 3, 2025	\$15,000 or less			
42-C.	-- American Multisector Income CL F2 MIAYX	\$2,501 - \$5,000	Dividend	\$50,001 - \$100,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Buy (add'l) Oct 2, 2025	\$15,000 or less			
	(2). Sold (part) Nov 3, 2025	\$15,000 or less			
42-D.	-- Amcap CL F2 AMCFX	\$2,501 - \$5,000	Dividend, Gain	\$50,001 - \$100,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold (part) Oct 2, 2025	\$15,000 or less			
	(2). Sold (part) Nov 3, 2025	\$15,000 or less			
42-E.	-- American Balanced CL F2 AMBFX	\$15,001 - \$50,000	Dividend, Gain	\$100,001 - \$250,000	Cash/Market
	Transactions Transaction Type Transaction Date Transaction Value				
	(1). Sold (part) Oct 2, 2025	\$15,000 or less			
	(2). Sold (part) Nov 3, 2025	\$15,000 or less			
42-F.	-- American Global Balanced CL F2 GBLFX	\$2,501 - \$5,000	Dividend, Gain	\$50,001 - \$100,000	Cash/Market



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Sold (part)	Oct 2, 2025	\$15,000 or less	
(2).	Sold (part)	Nov 3, 2025	\$15,000 or less	
42-G. -- American Mutual CL F2 AMRFX	\$2,501 - \$5,000	Dividend, Gain	\$50,001 - \$100,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Sold (part)	Oct 2, 2025	\$15,000 or less	
(2).	Sold (part)	Nov 3, 2025	\$15,000 or less	
42-H. -- Capital Income Builder CL F2 CAIFX	\$15,001 - \$50,000	Dividend, Gain	\$100,001 - \$250,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Sold (part)	Oct 2, 2025	\$15,000 or less	
(2).	Sold (part)	Nov 3, 2025	\$15,000 or less	
42-I. -- Income Fund of America CL F2 AMEFX	\$15,001 - \$50,000	Dividend, Gain	\$100,001 - \$250,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Sold (part)	Oct 2, 2025	\$15,000 or less	
(2).	Sold (part)	Nov 3, 2025	\$15,000 or less	
42-J. -- Capital World Growth & Income CL F2 WGIFX	\$5,001 - \$15,000	Dividend, Gain	\$100,001 - \$250,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Sold (part)	Oct 2, 2025	\$15,000 or less	
(2).	Sold (part)	Nov 3, 2025	\$15,000 or less	
42-K. -- Bond Fund of America CL F2 ABNFX	\$1,001 - \$2,500	Dividend, Gain	\$50,001 - \$100,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Buy (add'l)	Oct 2, 2025	\$15,000 or less	
(2).	Sold (part)	Nov 3, 2025	\$15,000 or less	
43. (H) TriNet Ret. Plan				
43-A. -- Vanguard Target Ret. 2020 Trust Select VTNWX	\$5,001 - \$15,000	Dividend	\$250,001 - \$500,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Buy (add'l)	Jan 17, 2025	\$15,001 - \$50,000	
(2).	Buy (add'l)	Aug 6, 2025	\$15,001 - \$50,000	
44. Vanguard Div. Growth Fd Investor Shares VDIGX	\$100,001 - \$1,000,000	Dividend	\$1,000,001 - \$5,000,000	Cash/Market
Transactions	Transaction Type	Transaction Date	Transaction Value	
(1).	Sold (part)	Nov 24, 2025	\$100,001 - \$250,000	
45. Wells Fargo bank accounts	\$5,001 - \$15,000	Interest	\$5,000,001 - \$25,000,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section

