AO 10 Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	**2. Court or Organization**	**3. Date of Report**
Crabtree, Daniel D.	U.S. District Court, District of Kansas	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023

7. Chambers or Office Address

Daniel D. Crabtree
United States District Court, District of Kansas
Robert J. Dole Courthouse, 500 State Avenue
Kansas City, Kansas 66101

***IMPORTANT NOTES:* The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.**

I. POSITIONS. ***(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)***

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. ***(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)***

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Director's Fees, paid for service as Director of Lead Bank
2.	2023	Fern Odessa Charitable Trust, paid for services as advisor on charitable assests
3.	2023	Mag Spaces KC LLC, paid for services as advisor on economic development projects and governmental grants
4.	2023	Mahoney KC LLC, paid compensation for work performed by owner of LLC
5.	2023	Core Influencer Institute, d/b/a Uncornered, paid for services as a consultant to non-profit organization
6.	2023	Lead Bank, proceeds from sale of bank stock as part of bank sale

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Bar Association	4/3/2023 to 4/6/2023	Athens, Georgia	member, ABA's on-site accreditation review team; Univ. of Georgia School of Law	airfare, ground transportation, hotel, and meals
2.					
3.					

Name of Person Reporting	Date of Report
Crabtree, Daniel D.	08/13/2024

4.

5.

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	David Kiersznowski	participated in Member/Guest golf tournament, as described in part VIII	$2,320.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Citigroup Inc. Com New	A	Dividend	J	T					
2. Eaton Vance Large-Cap Value Fund	B	Distribution	L	T					
3. Eaton Vance Tax-Managed Growth Fund	A	Distribution	J	T					
4. Energy Transfer Partners LP	B	Distribution			Sold	11/16/23	K	A	
5. Fidelity Advisor New Insights Fund	D	Distribution	M	T					
6. Evergy (f/k/a Great Plains Energy, Inc.)	A	Dividend	J	T					
7. Growth Fund of America	C	Distribution	L	T					
8. Intel Corp	A	Dividend	K	T					
9. Invesco American Franchise Fund	A	Distribution	L	T					
10. Invesco Charter Fund	A	Distribution	J	T					
11. Invesco Gloabl Growth Fund (f/k/a Global Small & Mid Cap Growth)	B	Distribution	K	T					
12. Learning Quest Aggressive Track: Moderate Portfolio (529)		None	M	T					
13. Targa Resources Corp	B	Dividend	L	T					
14. Country Club Bank (cash accounts)	A	Interest	M	T					
15. United Missouri Bank, n.a. (Health Savings Account)	A	Interest	J	T					
16. Dreyfus Govt Money Mkt (f/k/a Federated Captial Reserves)	E	Int./Div.	N	T					
17. Apple Inc Com	B	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Crabtree, Daniel D.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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18. Kinder Morgan Inc Del Com (see note in Part VIII)	A	Dividend	J	T					
19. Talmer Bank & Trurst (FDIC insured deposit)	A	Interest	L	T					
20. Country Club Wealth Solutions (FDIC insured deposit)	C	Interest	M	T					
21. Transamerica Life Insurance Company (Flexible Premium Universal Life)	A	Interest	K	T					
22. Fidelity Advisor Large Cap Stock Fund	C	Distribution	M	T					
23. Fidelity Advisor (Focus) Health Care Fund	A	Distribution	L	T					
24. Fidelity Advisor International Capital Appreciation Fund	A	Dividend	K	T					
25. Fidelity Advisor International Growth Fund	A	Dividend	L	T					
26. Fidelity Advisor Mid Cap Value Fund	A	Dividend	L	T					
27. Amercan Funds New Perspective Fund	B	Distribution	K	T					
28. American Funds Balanced Fund	A	Dividend	K	T					
29. Calamos Strategic Total Return Fund	C	Dividend	K	T					
30. BlackRock Equity Dividend Fund	B	Dividend	K	T					
31. Virtus Div Int'l & Premium Strategy Fund (f/k/a Allianz GI NFJ Fund)	B	Dividend	K	T					
32. Wisdom Tree Emerging Markets High Dividend Fund ETF	A	Distribution	J	T					
33. Vanguard Mid Cap Growth Investment Fund (X)	A	Dividend	J	T					
34. Western Asset Emerging Markets Fund	B	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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35. Select Sector SPDR Fund	A	Dividend	K	T					
36. Lead Bank (cash account)	B	Interest	L	T					
37. Morgan Stanley Preferred Series Floating Rate	B	Dividend	K	T					
38. Goldman Sachs Group Preferred Series D Floating Mty	B	Dividend	K	T					
39. Adams Diversified Equity Fund	A	Dividend	K	T					
40. Guggenheim Strategic Opportunites . Fund (see note in part VIII)	B	Dividend	J	T					
41. Nuveen Real Asset Income and Growth Fund	B	Dividend	J	T					
42. Aberdeen Life Scienes (f/k/a Tekla Life Sciences)	B	Dividend	K	T					
43. Aaberdeen Healthcare (f/k/a Tekla Healthcare)	B	Dividend	K	T					
44. Cohen and Steers Quality Income Realty Fund	A	Dividend	J	T					
45. Goldman Sachs Trust Access Treasury ETF	A	Dividend	L	T					
46. JP Morgan Equity Premium Inc. ETF	C	Dividend	L	T	Buy (add'l)	11/16/23	K		
47. WIN Dynamic Moderate Growth Portfolio	E	Dividend	O	T					
48. WIN Dynamic Balanced Portfolio	D	Dividend	M	T					
49. Nuveen Nasdaq 100 Dynamic Overwrite Fund	D	Dividend	K	T	Buy	11/16/23	K		
50. Doubleline Income Solutions Fund	A	Dividend	K	T	Buy	11/16/23	K		
51. JP Morgan TR NASDAQ Equity Inc. EFT	A	Dividend	K	T	Buy	11/16/23	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part V, line 1: The aggregate gift amount shown on this line was provided by a close friend and his appearance (or the appearance of any of his associated organizations) in a matter would reuqire that I take no official action in the matter. This individual and his associated entities are listed on my recual list and have been so listed since I first was appointed. The amount shown in part V, line 1 consists of the estimated fair market value of participating as a guest in a member/ guest golf tournament, associated lodging, and associated meals.

Part VII, line 18: My report for 2022 (on line 18 in part VII of that report) mistakenly reported that I had sold all of my holdings of these units during 2022. Instead, I merely sold part of my holdings and this holding thus remains on my report for 2023. I became aware of this error while compiling information to complete the current report.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Daniel D. Crabtree

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544