

FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2024

Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)  Mizelle, Kathryn K.	2. Court or Organization  U.S. District Court, Middle District of Florida	3. Date of Report  06/16/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)  U.S. District Judge (Active)	5a. Report Type (check appropriate type) <div><input type="checkbox"/> Nomination                      Date <input type="checkbox"/> Initial                      <input checked="" type="checkbox"/> Annual                      <input type="checkbox"/> Final</div>	6. Reporting Period  01/01/2024 to 12/31/2024
	5b. <input type="checkbox"/> Amended Report	
7. Chambers or Office Address  801 N. Florida Ave. Tampa, FL 33602		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Trustee	
2. Chair	Gertrude Brick Award Alumni Selection Committee, Florida Law Review
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

DATE	SOURCE
1. 2024	Self-employed (political consultant)
2. 2024	<div></div> (salary)
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Federalist Society	February 2-4, 2024	Orlando, FL	Florida Chapters Conference	Transportation, meals, lodging
2. George Mason University Antonin Scalia Law School	February 13-14, 2024	Arlington, VA	Annual Antonin Scalia Forum	Transportation, meals, lodging
3. Heritage Foundation	March 21, 2024	Washington, DC	Judicial Clerkship Training Academy	Transportation
4. Judicial Education Institute	March 20-22, 2024	Washington, DC	Judicial Seminar	Transportation, meals, lodging
5. Georgetown Center for the Constitution	May 30 - June 2, 2024	Sarasota, FL	Originalism for Judges Seminar	Transportation, meals, lodging

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Name of Person Reporting	Date of Report
Mizelle, Kathryn K.	06/16/2025

6.	<div></div>	October 24-25, 2024	<div></div>	Originalism Conference	Transportation, meals, lodging
7.	Federalist Society	November 13-16, 2024	Washington, DC	National Lawyers Convention	Transportation, meals, lodging

**V. GIFTS.** *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☒ NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Chase Bank	Mortgage - Rental Property #1	M
2.			
3.			
4.			
5.			

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
1. Individual Assets (H)								
2. PNC Bank (cash)	A	Interest	M	T				
3. Rental Property #1: [REDACTED] (X)	C	Rent	M	W				
4. Account #1 (H)								
5. Tenaris SA (TEN)	A	Dividend	K	T				
6. Ally Financial Inc (ALLY) (X)	A	Dividend	J	T				
7. SPDR Bloomberg 1-3 Month T-B (BIL)	A	Dividend			Sold	08/05/24	J	
8. Canadian Natl Railway Co (CNI)	A	Dividend	J	T				
9. Ishares MSCI Emr Mrk Ex China (EMXC)	A	Dividend	J	T	Buy	08/05/24	J	
10. Interactive Brokers Gro CL A (IBKR)	A	Dividend	J	T				
11. Meta Platforms Inc (META)	A	Dividend	J	T				
12. Oracle Corp (ORCL)	A	Dividend	J	T				
13. Occidental Petroleum Corp (OXY)	A	Dividend	J	T				
14. Invesco QQQ Trust Series (QQQ)	A	Dividend	K	T	Buy (add'l)	08/05/24	J	
15. Ishares 0-3 Month Treasury (SGOV)	A	Dividend			Sold	08/05/24	J	
16. Stellantis NV (STLA) (Y)								
17. Union Pacific Corp (UNP)	A	Dividend	J	T				

1. Income Gain Codes:  
(See Columns B1 and D4)

2. Value Codes  
(See Columns C1 and D3)

3. Value Method Codes  
(See Column C2)

A =\$1,000 or less  
F =\$50,001 - \$100,000  
J =\$15,000 or less  
N =\$250,001 - \$500,000  
P3 =\$25,000,001 - \$50,000,000  
Q =Appraisal  
U =Book Value

B =\$1,001 - \$2,500  
G =\$100,001 - \$1,000,000  
K =\$15,001 - \$50,000  
O =\$500,001 - \$1,000,000  
R =Cost (Real Estate Only)  
V =Other

C =\$2,501 - \$5,000  
H1 =\$1,000,001 - \$5,000,000  
L =\$50,001 - \$100,000  
P1 =\$1,000,001 - \$5,000,000  
P4 =More than \$50,000,000  
S =Assessment  
W =Estimated

D =\$5,001 - \$15,000  
H2 =More than \$5,000,000  
M =\$100,001 - \$250,000  
P2 =\$5,000,001 - \$25,000,000  
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
18. Visa Inc (V)	A	Dividend	J	T					
19. Vanguard FTSE Developed ETF (VEA)	A	Dividend	J	T	Buy (add'l)	08/05/24	J		
20. Vanguard Total Stock Mkt ETF (VTI)	A	Dividend	J	T	Buy (add'l)	08/05/24	J		
21. Account #2 (H)									
22. Ally Financial Inc (ALLY)	A	Dividend	J	T					
23. SPDR Bloomberg 1-3 Month T-B(BIL)	A	Dividend	J	T					
24. Canadian Natl Railway Co (CNI)	A	Dividend	J	T					
25. Canadian Pacific Railway Ltd (CP)	A	Dividend	J	T					
26. Ishares MSCI Emr Mrk Ex China (EMXC)	A	Dividend	J	T					
27. Interactive Brokers Gro CL A (IBKR)	A	Dividend	J	T					
28. Meta Platforms Inc (META)	A	Dividend	J	T					
29. Nice LTD - Spon Adr (NICE)		None	J	T	Buy	08/20/24	J		
30. Oracle Corp (ORCL)	A	Dividend	J	T					
31. Occidental Petroleum Corp (OXY)	A	Dividend	J	T					
32. Invesco QQQ Trust Series (QQQ)	A	Dividend	K	T					
33. Seagen Inc (SGEN) (Y)									
34. Ishares 0-3 Month Treasury B (SGOV)	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
35. Stellantis NV (STLA)	A	Dividend	J	T					
36. Tenable Holdings Inc (TENB)		None	J	T					
37. Thermo Fisher Scientific Inc (TMO)	A	Dividend			Sold	08/20/24	J		
38. Union Pacific Corp (UNP)	A	Dividend	J	T					
39. Visa Inc (V)	A	Dividend	J	T					
40. Vanguard Int-Term Corp (VCIT)	A	Dividend	J	T					
41. Vanguard Long-Term Corp Bond (VCLT) (Y)									
42. Vanguard FTSE Developed ETF (VEA)	A	Dividend	J	T					
43. Vanguard Total Stock Mkt ETF (VTI)	A	Dividend	K	T					
44. Vanguard Short-Term Tips (VTIP)	A	Dividend	J	T					
45. Account #3 (H)									
46. Ally Financial Inc (ALLY)	A	Dividend	J	T					
47. Canadian Natl Railway Co (CNI)	A	Dividend	J	T					
48. Canadian Pacific Railway Ltd (CP)	A	Dividend	J	T					
49. Interactive Brokers Gro CL A (IBKR)	A	Dividend	J	T					
50. Meta Platforms Inc (META)	A	Dividend	J	T					
51. Oracle Corp (ORCL)	A	Dividend	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52. Occidental Petroleum Corp (OXY)	A	Dividend	J	T					
53. Invesco QQQ Trust Series (QQQ)	A	Dividend	J	T					
54. Stellantis NV (STLA)	A	Dividend	J	T					
55. Tenable Holdings Inc (TENB)		None	J	T					
56. Union Pacific Corp (UNP)	A	Dividend	J	T					
57. Visa Inc (V)	A	Dividend	J	T					
58. Account #4 (H)									
59. Eight Ventures Cash Sweep (cash) (Y)									
60. Ally Financial Inc (ALLY) (X)	A	Dividend	J	T					
61. Apple Inc (AAPL) (X)	A	Dividend	J	T					
62. Applied Materials Inc (AMAT)	A	Dividend	K	T	Buy	11/20/24	K		
63. Canadian Natl Railway Co (CNI)	A	Dividend	K	T					
64. CSX Corp (CSX)	A	Dividend	K	T	Buy	06/17/24	K		
65.					Buy (add'l)	08/20/24	J		
66. Ishares MSCI Emr Mrk Ex China (EMXC) (X)	A	Dividend	J	T					
67. Expedia Group Inc (EXPE)		None			Buy	02/20/24	K		
68.					Sold	08/20/24	K		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69. Interactive Brokers Gro CL A (IBKR) (X)	A	Dividend	J	T					
70. Meta Platforms Inc (META)	A	Dividend	J	T	Buy	08/20/24	J		
71. Nice LTD - Spon Adr (NICE)		None	J	T	Buy	08/20/24	J		
72. Norfolk Southern Corp (NSC)	A	Dividend	J	T	Buy	06/17/24	J		
73. Oracle Corp (ORCL)	A	Dividend	J	T	Buy	08/20/24	J		
74. Occidental Petroleum Corp (OXY)	A	Dividend	K	T	Buy	01/08/24	J		
75.					Buy (add'l)	08/20/24	J		
76. Invesco QQQ Trust Series (QQQ)	A	Dividend	J	T					
77. Ishares 0-3 Month Treasury B (SGOV)	B	Dividend	J	T	Buy (add'l)	02/01/24	K		
78.					Sold (part)	02/20/24	K		
79.					Sold (part)	04/03/24	K		
80.					Buy (add'l)	06/11/24	J		
81.					Sold (part)	06/17/24	K		
82.					Buy (add'l)	08/20/24	J		
83.					Sold (part)	11/20/24	K		
84. Stellantis NV (STLA)	B	Dividend	J	T	Buy	04/03/24	K		
85. Union Pacific Corp (UNP)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
86. Visa Inc (V)	A	Dividend	J	T	Buy	08/20/24	J		
87. Vanguard FTSE Developed ETF (VEA)	A	Dividend	J	T					
88. Vanguard Total Stock Mkt ETF (VTI)	A	Dividend	J	T					
89. Verizon Communications Inc (VZ)	A	Dividend			Sold	01/23/24	J		
90. Account #5 (H)									
91. Fidelity US Bond Index (X)		None	J	T					
92. iShares MSCI EAFE International Index K (X)		None	J	T					
93. Vanguard Total Stock Market Index Admiral (X)		None	K	T					
94. Account #6 (H)									
95. Eight Ventures Cash Sweep (cash)	A	Interest	K	T					
96. Aena SME SA (AENAE)	A	Dividend	K	T					
97. Ashtead Group PLC (AHTI)	A	Dividend	K	T					
98. Apple Inc (APPL)	A	Dividend	K	T	Sold (part)	08/08/24	K		
99. Adobe Inc (ADBE)		None	J	T					
100. Ally Financial Inc (ALLY)	A	Dividend	K	T	Buy (add'l)	09/10/24	K		
101. Applied Materials Inc (AMAT)	A	Dividend	K	T	Buy	11/20/24	K		
102. Canadian Natl Railway Co (CNI)	A	Dividend	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

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P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

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G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
103. Canadian Pacific Railway Ltd (CP)	A	Dividend	J	T					
104. CSX Corp (CSX)	A	Dividend	K	T	Buy	06/17/24	K		
105.					Buy (add'l)	12/23/24	J		
106. Ishares MSCI Israel ETF (EIS)	A	Dividend			Sold	08/08/24	K		
107. Enterprise Products Partners (EPD)	B	Dividend	K	T					
108. Energy Transfer LP (ET)	D	Dividend	L	T	Buy (add'l)	04/03/24	K		
109. Expedia Group Inc (EXPE)		None			Buy	02/20/24	K		
110.					Buy (add'l)	04/03/24	K		
111.					Sold	05/17/24	K		
112. Xtrackers MSCI Eafe High Div (HDEF)	A	Dividend	J	T					
113. Interactive Brokers Gro CL A (IBKR)	A	Dividend	K	T					
114. Meta Platforms Inc (META)	A	Dividend	J	T					
115. Nice LTD - Spon Adr (NICE)		None	J	T	Buy	08/20/24	J		
116. Norfolk Southern Corp (NSC)	A	Dividend	K	T	Buy	06/17/24	J		
117.					Buy (add'l)	12/23/24	K		
118. Oracle Corp (ORCL)	A	Dividend	J	T					
119. Occidental Petroleum Corp (OXY)	A	Dividend	K	T	Buy (add'l)	09/10/24	K		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
120.					Sold (part)	12/18/24	K	
121. Invesco QQQ Trust Series (QQQ)	A	Dividend	L	T	Buy (add'l)	08/08/24	K	
122. Ishares 0-3 Month Treasury B (SGOV)	D	Dividend	O	T	Sold (part)	01/03/24	J	
123.					Buy (add'l)	03/26/24	M	
124.					Sold (part)	04/03/24	K	
125.					Buy (add'l)	07/09/24	J	
126.					Sold (part)	09/10/24	K	
127.					Sold (part)	09/26/24	K	
128.					Sold (part)	10/04/24	K	
129.					Sold (part)	11/18/24	K	
130.					Buy (add'l)	12/26/24	N	
131. TD Synnex Corp (SNX)	A	Dividend	K	T	Buy	05/20/24	K	
132.					Buy (add'l)	08/20/24	J	
133. SPDR S&P 500 ETF Trust (SPY)	A	Dividend	L	T	Buy (add'l)	12/18/24	K	
134. Stellantis NV (STLA)	C	Dividend	K	T	Buy (add'l)	08/20/24	J	
135. Tenable Holdings Inc (TENB)		None	J	T				
136. Thermo Fisher Scientific Inc (TMO)	A	Dividend			Sold	08/20/24	J	

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

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H1 =\$1,000,001 - \$5,000,000

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P2 =\$5,000,001 - \$25,000,000

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
137. Union Pacific Corp (UNP)	A	Dividend	J	T					
138. Upwork Inc (UPWK)		None	K	T	Buy	08/20/24	K		
139. Visa Inc (V)	A	Dividend	K	T					
140. Verizon Communications Inc (VZ)	A	Dividend			Sold	01/23/24	K		
141. Vanguard Small Cap ETF (VB)	A	Dividend	K	T	Buy	10/04/24	K		
142.					Buy (add'l)	12/18/24	J		
143. Vanguard Federal Money Market Fund (VMFXX) (cash eq.)	C	Dividend	L	T	Sold (part)	11/20/24	K		
144. Account #7 (H)									
145. FL Prepaid Total International Index Fund		None	J	T					
146. FL Prepaid U.S. Broad All Cap Index Fund		None	J	T					
147. Account #8 (H)									
148. FL Prepaid Enrollment Year Portfolio (X)		None	J	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

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**FINANCIAL DISCLOSURE REPORT**

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<b>Name of Person Reporting</b>	<b>Date of Report</b>
Mizelle, Kathryn K.	06/16/2025

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Minor discrepancies, if any, between periodic and annual transaction details are the result of software limitations, brokerage reporting practices, and/or the effect of market changes affecting reportability.

Part VII, line 148: This is the complete name of the holding.

# FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Mizelle, Kathryn K.

Date of Report

06/16/2025

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Kathryn K. Mizelle**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite G-330  
One Columbus Circle, N.E.  
Washington, D.C. 20544