AO 10 Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2013

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report		
Jackson, Ketanji B.	U.S. District Court for the District of Columbia	07/11/2023		
4. Title (Article III judges indicate active or senior status;	5a. Report Type (check appropriate type)	6. Reporting Period		
magistrate judges indicate full- or part-time)	Nomination Date	01/01/2013		
Active District Judge	Initial Annual Final	to 12/31/2013		
	5b. Amended Report	12/31/2013		
7. Chambers or Office Address	·			
U.S. District Court for the District of Columbia 333 Constitution Ave NW Washington, D.C. 20001				
	structions accompanying this form must be followed. Comploox for each part where you have no reportable information.	ete all parts,		
I. POSITIONS. (Reporting individual only; see Guide to Jud Attorney; § 355 Outside Positions.)	iciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administ	rators, and Custodians; § 350 Power of		
NONE (No reportable positions.)				
<u>POSITION</u>	NAME OF ORGA	ANIZATION/ENTITY		
1. Vice Chair	U.S. Sentencing Commission			
2. Advisory Board	National Institute of Corrections			
3.				
4.	<u> </u>			
5.				
II. AGREEMENTS. (Reporting individual only; see Guid	le to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arra	ingements)		
✓ NONE (No reportable agreements.)				
DATE	PARTIES AND TERMS			
1.				
2.				
3				

Page 2 of 7

Name of Person Reporting Date of Report Jackson, Ketanji B. 07/11/2023

 $\textbf{III. NON-INVESTMENT INCOME.} \textit{ (Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Spouse Spou$

Dependent Children.)				· · · · · · · · · · · · · · · ·
A. Filer's Non-Investment I	ncome			
✓ NONE (No reportable	non-investment inco	ome.)		
<u>DATE</u>		SOURCE AND	<u>гүре</u>	INCOME (yours, not spouse's)
1.				
2.				
3.				
4.				
B. Spouse's Non-Investment (Dollar amount not required except for ho NONE (No reportable	noraria.)		eporting year, complete this sec	tion.
<u>DATE</u>		SOURCE		
1. 2013	Medstar - Sal	lary		
2. 2013	Self-employe	ed (expert witness fees)		
3.				
4.				
IV. REIMBURSEMEN (Includes those to spouse and dependent compared to the NONE (No reportable)	hildren; see Guide to Judicio		Gifts and Reimbursements; § 30	60 Spouses and Dependent Children.)
<u>SOURCE</u>	DATES	<u>LOCATION</u>	PURPOSE	ITEMS PAID OR PROVIDED
1.	<u> </u>	<u> </u>	1014 002	112.120111112 (11.11.0 + 12.22)
2.				
3.				
4.				
5.				_

FINANCIAL DISCLOSURE REPORT	Name of Person Reporting	Date of Report
Page 3 of 7	Jackson, Ketanji B.	07/11/2023

V. GIFTS. (Includes those to spouse and dependent	children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and I	Reimbursements: § 360 Spouses and Dependent
Children.)	,	
NONE (No reportable gifts.)		
<u>SOURCE</u>	DESCRIPTION	<u>VALUE</u>
1.		
2.		
3.		
4.		
5		
VI. LIABILITIES. (Includes those of spouse Children.)	and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, §	335 Liabilities; § 360 Spouses and Dependent
✓ NONE (No reportable liabilities.)		
CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		

4.

5.

Page 4 of 7

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	07/11/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass	cis, or i	ransaction	<i>)</i>						
	A		В	(C			D		
	Description of Assets	Inco	me during	Gross va	lue at end	Transactions during reporting period			period	
	(including trust assets)	repor	ting period	of reporti	ng period					
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount	Type (e g,	Value	Value	Type (e g ,	Date	Value	Gain	
	exempt from prior disclosure	Code 1	div, rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
	exempt from prior disclosure	(A-H)	or int)		Code 3	· ·	IIIII/dd/yy			
		()	or int)	(J-P)		redemption)		(J-P)	(A-H)	
					(Q-W)					
1.	Charles Schwab- Morrison & Foerster Retirement Plan (H)									
2.	-PRIMECAP Oddessy Growth	A	Dividend	J	Т					
3.	-Schwab Inst LC Val Trust Fd Cls R	A	Dividend	J	Т					
4.	-Schwab S&P 500	A	Dividend	K	Т					
5.	-Janus Triton 1	A	Dividend	J	Т					
6.	-Victory Integrity Sm Cap ValueY (renamed	A	Dividend	J	Т					
	from Munder Fund)	71	Dividend	,	1					
7.	-Schwab Small Cap Index	A	Dividend	J	Т					
8.	-Vanguard Mid Cap Index Ins	A	Dividend	J	Т					
9.	-Artisan International Small Cap Inv	A	Dividend	J	Т					
10.	-Dodge & Cox International Stock	A	Dividend	J	Т					
11.	-Schwab Instl CorePlus Fixed Inc III	A	Dividend	K	Т					
12.	-Vanguard Total Intl Stock Index	A	Dividend	J	Т					
13.	TIAA-Cref Money Market fund	A	Dividend	J	Т					
14.	Black Rock Money Market Class A	A	Dividend	J	Т					
15.	Black Rock Large Cap Core- Class A	A	Dividend	J	Т					
16.	Northeast Investors Growth Fund	A	Dividend	J	Т					
17.	Fidelity -Medstar Retirement Program (H)									
<u></u>				L		I	ļ	L		

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 R =Cost (Real Estate Only) $Q = \!\! Appraisal$ V =Other U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000

 $S = \!\! Assessment$

W =Estimated

P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 E=\$15,001 - \$50,000

T =Cash Market

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

Page 5 of 7

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	07/11/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	A Description of Assets (including trust assets)	B Income during reporting period		Income during Gross value at end		D Transactions during reporting period				period
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	-MedStar Health, Inc. Cash Balance Retirement Plan (cash)	D	Int./Div.	M	Т					
19.	PNC Checking	A	Interest	J	Т					
20.	PNC Checking		None	K	Т					
21.	TD Bank Checking		None	K	Т	Open	03/01/13	K		
22.	Wells Fargo Checking		None			Closed	07/13/13	J		
23.	The Education Plan- My 529- Age Based Portfolio	A	Int./Div.	J	Т					
24.	NY's 529 College Savings Program- Age Based Portfolio	A	Int./Div.	J	Т					

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

H1 =\$1,000,001 - \$5,000,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E=\$15,001 - \$50,000

Page 6 of 7

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	07/11/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Page 7 of 7

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	07/11/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ketanji B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure Administrative Office of the United States Courts Suite G-330 One Columbus Circle, N.E. Washington, D.C. 20544