AO 10 Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Alito, Samuel A.	Supreme Court of the United States	06/23/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active	**5a. Report Type (check appropriate type)** ☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2022 to 12/31/2022
7. Chambers or Office Address Supreme Court of the United States 1 First Street, NE Washington, DC 20543		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Instructor for Course	Regent University School of Law
2.	Instructor for Course	Duke Law School
3.	Honorary Advisory Board Member	Bolch Judicial Institute, Duke Law School
4.	Honorary Chair of the Advisory Council	Catholic Intellectual Tradition, Catholic University School of Law
5.	Honorary Member of the Advisory Board	Franciscan Monastery for the Holy Land

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Alito, Samuel A.	06/23/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 01/11/2022	Regent University School of Law, Teaching	$9,000.00
2. 03/07/2022	Duke Law School, Teaching	$15,000.00
3. 05/20/2022	Bolch Judicial Institute, Duke Law School, Teaching	$5,250.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Duke Law School	05/20/2022-05/21/2022	Durham, NC	Taught class for LLM program	Lodging & Meals
2.	Notre Dame Law School	07/18/2022-07/22/2022	Rome, Italy	Religious Liberty Summit	Transportation, Lodging & Meals
3.					
4.					
5.					

V. GIFTS. ***(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)***

✔ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. ***(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)***

✔ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Alito, Samuel A.	06/23/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Vang Inter Term Tax Ex Fund	D	Dividend	M	T					
2. Van LT Tax Ex Fund	A	Dividend	J	T					
3. Vanguard TE Mny Mkt	B	Dividend	L	T					
4. Vang Small Cap Stock Fund	C	Dividend	N	T					
5. Vang Total Stock Mkt Index F	D	Dividend	N	T					
6. Windsor II	C	Dividend	L	T					
7. Vang Star Mutual Fund	D	Dividend	L	T					
8. Vang Wellington Mut Fund	E	Dividend	N	T	Sold (part)	03/17/22	K	C	
9. Roth IRA (H)									
10. -Edward Jones Investment (Cash Account) (Y)									
11. - Wells Fargo Bk NA Sioux Falls 3.85%		None	J	T	Buy	11/30/22	J		
12. -AES Corp	A	Dividend	J	T					
13. - Anheuser Busch Inbev	A	Dividend	J	T	Buy	03/01/22	J		
14. -BHP Biliton PLC ADR	B	Dividend	K	T					
15. -Loccitane Luxembourg	A	Dividend	J	T					
16. -Sealed Air Corp	A	Dividend	J	T					
17. -TJX Cos Inc	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE *(No reportable income, assets, or transactions.)*

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18.	- Woodside Energy Group	A	Dividend	J	T	Spinoff (from line 14)	06/02/22	J		
19.	Vanguard Target Retirement Acct 2015	B	Dividend	K	T	Buy (add'l)	03/25/22	J		
20.	PNC Bank Accounts	A	Interest	M	T					
21.	Traditonal IRA (H)									
22.	- Capital World Growth & Income Fund CLA	A	Dividend	J	T	Sold (part)	11/30/22	J	A	
23.	- Eaton Vance Mutual Funds Trust Gov't Oblig LC A	A	Dividend	J	T					
24.	- Goldman Sachs Growth & Incom Strategy Fund CL A	A	Dividend	J	T					
25.	- Income Fund of America CL A	A	Dividend	J	T					
26.	- Putnam Dynamic Asset- Allocation Growth Fund CL A	A	Dividend	J	T					
27.	- Putnam Dynamic Asset Allocation Balanced Fund CL A	A	Dividend	J	T					
28.	Investment Account #1 (H)									
29.	- Virginia Comwith Transn Brd	A	Interest	J	T					
30.	- VA St Res Auth Wtr & Swr Rev	A	Interest	J	T					
31.	- VA St Res Auth Wtr & Swr Sys	A	Interest	J	T					
32.	- Virginia Beach VA GO Pub Impt	A	Interest	K	T					
33.	-3M Co	A	Dividend	J	T					
34.	- Abbott Laboratories	A	Dividend	K	T					

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☐ NONE *(No reportable income, assets, or transactions.)*

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35. - Abbvie Inc	B	Dividend	K	T					
36. - Becton Dickinson & Co	A	Dividend	J	T					
37. - Black Hills Corp	B	Dividend	K	T					
38. - Boeing Co		None	K	T					
39. - Caterpiller Inc	A	Dividend	K	T					
40. - Cdk Global Inc		None			Sold	07/08/22	J	B	
41. - ConocoPhillips	A	Dividend	J	T					
42. - Corteva Inc	A	Dividend	J	T					
43. - Dow Inc	A	Dividend	J	T					
44. - DuPont De Nemours Inc	A	Dividend	J	T					
45. -Fortis Inc	A	Dividend	K	T					
46. - Jacobs Solutions Inc (formerly Jacobs Engineering Group Inc)	A	Dividend	K	T					
47. - Johnson & Johnson	A	Dividend	K	T					
48. - Molson Coors Brewing Co	A	Dividend	J	T					
49. - Mondelez International Inc	A	Dividend	K	T					
50. - OGE Energy Corp	A	Dividend	K	T					
51. - Parker Hannifin Corp	A	Dividend	K	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. - Phillips 66	A	Dividend	K	T					
53. - PNC Bank Corp	A	Dividend	K	T					
54. - Procter & Gamble Co	A	Dividend	K	T					
55. - Raytheon Technologies Corp	A	Dividend	J	T					
56. - Sealed Air Corp	A	Dividend	K	T					
57. - TJX Cox Inc	A	Dividend	K	T					
58. - Vanguard FTSE All-Wrld Exus ETF	A	Dividend	J	T					
59. Investment Account #2 (H)									
60. - Ishares Russ 1000 Growth ETF	A	Dividend	K	T					
61. - Ishares Russ 1000 Value ETF	A	Dividend	K	T					
62. - Ishares Russ MC Value ETF	A	Dividend	K	T	Sold (part)	11/25/22	J	A	
63. - Ishares S&P 500 Growth ETF	A	Dividend	K	T					
64. - Vanguard High Div Yield ETF	C	Dividend	L	T	Sold (part)	03/25/22	J	A	
65. - Vanguard Mid Cap Growth ETF	A	Dividend	K	T					
66. -American Europacific Growth F3	A	Dividend	K	T					
67. - American New World Cl F3	A	Dividend	K	T					
68. - Blackrock National Municipal Fund	A	Dividend			Buy	03/07/22	M		

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69.					Sold	04/11/22	M		
70. - Dimensional DFA Int'l Value Fund	A	Dividend	K	T					
71. -Fidelity: Advisor Inter Mun Incm Fd Z	B	Dividend	L	T	Sold (part)	12/27/22	J		
72. -JP Morgan Fed Money Market	A	Dividend	J	T					
73. -MFS International Equity Fund	A	Dividend	K	T					
74. -MFS Municipal High Income R6	C	Dividend	L	T					
75. - T. Rowe Price Summit Municipal Income I	C	Dividend	M	T	Buy	04/12/22	M		
76.					Sold (part)	12/27/22	J		
77. -T. Rowe Price Tax Free Short Inter	B	Dividend	L	T	Sold (part)	09/27/22	J		
78.					Sold (part)	10/26/22	J		
79. -USAA Tax Exempt Interm Term	A	Dividend			Sold	03/07/22	M	C	
80. Investment Account #3 (H)									
81. - PNC Bank NA Deposit Sweep (formerly Fidelity. C1 Cash&Money Market)	A	Dividend	L	T					
82. - Ishares National Muni Bond ETF	B	Dividend	M	T	Buy (add'l)	03/17/22	K		
83.					Buy (add'l)	11/02/22	L		
84. - Blackrock Strategic Income	A	Dividend	M	T	Buy	08/08/22	K		
85. - Pacific Funds Floating Rate Income	C	Dividend	L	T	Buy	02/15/22	K		

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86.					Buy (add'l)	04/13/22	K		
87. - Dodge & Cox Income Fund	C	Dividend			Sold (part)	04/13/22	K		
88.					Sold (part)	08/08/22	J		
89.					Sold	08/08/22	L		
90. -Metropolitan West Unconstrained	C	Dividend			Sold	02/15/22	L		
91. -T. Rowe Price VA T/F Bond Fd	D	Dividend	M	T	Sold (part)	11/02/22	L		
92. - Vanguard Funds Inter-Term TE Fd 542	C	Dividend	M	T					
93. - Vanguard Funds Limited Term Tax Exempt Fund 531 Admiral	B	Dividend	M	T					
94. -Fidelity Real Estate EFT	A	Dividend	J	T	Buy	03/07/22	J		
95.					Buy (add'l)	04/20/22	J		
96. - Ishares S&P 100 ETF	A	Dividend	L	T					
97. - Ishares Core S&P US Value	A	Dividend	K	T	Buy	04/13/22	J		
98.					Buy (add'l)	04/20/22	J		
99.					Buy (add'l)	10/07/22	J		
100.					Buy (add'l)	11/02/22	J		
101. - Ishares MSCI USA Quality Factor ETF	A	Dividend	K	T					
102. -Ishares Core Dividend Growth ETF	A	Dividend	K	T	Buy (add'l)	03/07/22	J		

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103. -Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
104. - Vanguard Mid Cap ETF	A	Dividend	K	T					
105. - Vanguard Large Cap ETF	C	Dividend	M	T					
106. - Vanguard Growth ETF	A	Dividend	L	T	Sold (part)	02/15/22	K	E	
107. - Vanguard Value ETF	B	Dividend	L	T	Buy (add'l)	03/07/22	J		
108.					Buy (add'l)	10/07/22	J		
109. - Seafarer Overseas Growth & Income Instl	A	Dividend	J	T					
110. - WCM Focused Int'l Growth	A	Dividend	J	T	Sold (part)	05/13/22	J	B	
111. - Touchstone Sands EM GR-Inst 565	A	Dividend			Sold	11/02/22	J		
112. - Vanguard International Value Fund	A	Dividend	K	T	Buy	04/21/22	J		
113.					Buy (add'l)	05/16/22	J		
114. Mineral Interest, Grady Cnty, OK	G	Rent	M	W					
115. Kansas City Whole Life Insurance	A	Interest	J	W					
116.									
117.									
118.									
119.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Alito, Samuel A.	06/23/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.									
121.									
122.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Alito, Samuel A.	06/23/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Alito, Samuel A.	06/23/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Samuel A. Alito

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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