AO 10 Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	**2. Court or Organization**	**3. Date of Report**
Roberts, Jr, John G.	Supreme Court of the United States	05/15/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief Justice of the United States	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
One First Street, NE Washington, DC 20543		

***IMPORTANT NOTES:* The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.**

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2021	Macrae, Inc. -- Attorney Search Consultants -- salary
2. 2021	Pillsbury Winthrop Shaw Pittman LLP -- payment from unfunded, non-qualified deferred compensation plan
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Lam Research (Common) LRCX	B	Dividend	M	T					
2. Texas Instruments (Common) TXN	D	Dividend	O	T					
3. Thermo Fisher (Common) TMO	B	Dividend	O	T					
4. Sirius XM (Common) SIRI	B	Dividend			Donated				
5. Amer. Century Gro. Inv. Class I TWGIX	D	Dividend	M	T					
6. MetLife GVUL: Putnam Multi-Cap Growth Fund		None	L	T					
7. Vanguard Int'l Gr Fund Admiral Shares VWILX	E	Dividend	M	T					
8. Vanguard Sm-Cap Index Fund Admiral VSMAX	B	Dividend	M	T					
9. Wells Fargo bank accounts	A	Interest	M	T					
10. Capital One, Inc. bank accounts	B	Interest	P1	T					
11. Caraheen Partners 1/8 int cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W					
12. my529 Equity - 10% Int'l UTSNX (see Part VIII)	C	Dividend	O	T					
13. my529 Enrolled UTAWX (see Part VIII)	A	Dividend	M	T					
14. First Eagle Global SGIIX	E	Dividend	O	T	Buy (add'l)	01/27/21	J		
15.					Sold (part)	04/06/21	J	C	
16. T. Rowe Price Blue Chip Growth TRBCX	E	Dividend	O	T	Sold (part)	04/06/21	L	F	
17. Allspring Absolute Return Fund WABIX (see Part VIII)	C	Dividend	L	T	Buy (add'l)	02/26/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18.					Buy (add'l)	03/26/21	J		
19.					Buy (add'l)	04/06/21	J		
20.					Buy (add'l)	10/28/21	J		
21.					Sold (part)	11/09/21	N		
22. AQR FDS Mgd. Futures Strategy AQMIX		None			Sold	04/06/21	L		
23. Dodge & Cox FDS International Stock DODFX	D	Dividend	N	T	Sold (part)	04/06/21	L	D	
24. Jane Brain, LLC		None			Closed	06/14/21	J		
25. Principal MidCap Institutional PCBIX	E	Dividend	O	T	Sold (part)	04/06/21	K	E	
26. ASG GLBL ALTRNTVE CL Y GAFYX		None	M	T	Sold (part)	04/06/21	L	A	
27. Invesco Developing Markets ODVYX	E	Dividend	N	T	Sold (part)	04/06/21	K	D	
28.					Buy (add'l)	06/25/21	J		
29.					Buy (add'l)	07/27/21	J		
30.					Buy (add'l)	08/27/21	J		
31.					Buy (add'l)	12/27/21	J		
32. Charter Communications (Common) CHTR		None	N	T					
33. my529-FDIC-Insured Static Investment Option UTSIX (see Part VIII)	B	Dividend	N	T					
34. Thornburg Ltd-Term Muni Inst LTMIX	B	Dividend	L	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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35. Tweedy Browne Global Value Fund TBGVX	D	Dividend	M	T					
36. T Rowe Price Short-Term Bond PRWBX	B	Dividend	M	T	Buy (add'l)	04/06/21	L		
37. Vanguard Div. Growth Fd Investor Shares VDIGX	F	Dividend	P1	T					
38. Gateway Fund GTEYX	B	Dividend	M	T	Buy (add'l)	02/26/21	J		
39. Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	B	Dividend	M	T	Buy (add'l)	11/26/21	J		
40. Goldman Finl Sq Treas Money Market Fund FTIXX	A	Dividend	L	T	Sold (part)	01/08/21	J		
41.					Buy (add'l)	01/27/21	J		
42.					Buy (add'l)	03/26/21	J		
43.					Buy (add'l)	04/06/21	K		
44.					Buy (add'l)	04/07/21	J		
45.					Sold (part)	04/09/21	J		
46.					Sold (part)	07/09/21	J		
47.					Sold (part)	10/08/21	J		
48. Wells Fargo IRA / Inv. Co. Amer. Class C AICCX	A	Dividend	J	T	Sold (part)	04/06/21	J	A	
49.					Buy (add'l)	04/22/21	J		
50. MetLife GVUL: Deutsche Govt. Money Mkt VIP		None	J	T					
51. MetLife GVUL Put.Gro. Opps.		None	L	T					

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52. Bost.Ptnrs. L/S Rsrch. Fund BPIRX	E	Dividend	M	T	Buy (add'l)	04/06/21	L		
53.					Buy (add'l)	04/07/21	J		
54. Charles Schwab bank account	A	Interest	L	T					
55. C. Schwab Value Advantage M. Fund SWVXX	A	Dividend	M	T					
56. Tributary SM Co INSTL IP FOSBX	F	Dividend	O	T	Buy (add'l)	04/06/21	L		
57. Baird Aggregate FD CL I BAGIX	C	Dividend	N	T	Buy (add'l)	04/06/21	L		
58. Credit Suisse Comm Ret. I CRSOX	E	Dividend	M	T	Buy (add'l)	04/06/21	K		
59. MFS Value I MEIIX	E	Dividend	O	T	Buy (add'l)	04/06/21	K		
60.					Buy (add'l)	04/27/21	J		
61.					Buy (add'l)	05/27/21	J		
62.					Buy (add'l)	09/27/21	J		
63. TriNet Ret. Plan (H)									
64. -- TA Vangard Instl Target Ret. 2020 VITWX		None	L	T	Buy (add'l)	04/15/21	K		
65. Investment Account #1 (H)									
66. -- Janney Advantage Insured Sweep Cash Account	A	Interest	K	T					
67. -- American Balanced CL F2 AMBFX	D	Dividend	M	T	Sold (part)	01/05/21	J	B	
68.					Sold (part)	05/28/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
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69.					Buy (add'l)	07/27/21	J		
70.					Buy (add'l)	07/29/21	K		
71.					Sold (part)	09/24/21	J	A	
72. -- American Global Balanced CL F2 GBLFX	C	Dividend	K	T	Sold (part)	01/05/21	J	B	
73. -- American US Govt. Securities CL F2 GVTFX	B	Dividend			Buy (add'l)	01/05/21	J		
74.					Buy (add'l)	05/28/21	J		
75.					Sold (part)	07/27/21	J		
76.					Sold	07/29/21	K		
77. -- American Inflation Linked Bond CL F2 BFIGX	B	Dividend	K	T	Buy (add'l)	01/05/21	J		
78.					Buy (add'l)	05/28/21	J		
79.					Sold (part)	09/24/21	J	A	
80. -- American Mortgage CL F2 MFAFX	B	Dividend			Buy (add'l)	01/05/21	J		
81.					Sold	05/28/21	K		
82. -- American Mutual CL F2 AMRFX	B	Dividend	K	T	Sold (part)	01/05/21	J	B	
83.					Sold (part)	05/28/21	J	B	
84.					Sold (part)	09/24/21	J	A	
85. -- Bond Fund of America Cl F2 ABNFX	C	Dividend			Buy (add'l)	01/05/21	J		

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86.					Sold (part)	05/28/21	K	B	
87.					Sold (part)	07/27/21	J	A	
88.					Sold	07/29/21	K	A	
89. -- Capital Income Builder CL F2 CAIFX	C	Dividend	M	T	Sold (part)	01/05/21	J	B	
90.					Sold (part)	05/28/21	L	E	
91.					Sold (part)	09/24/21	J	A	
92.					Sold (part)	12/15/21	J	C	
93. -- Income Fund of America CL F2 AMEFX	D	Dividend	M	T	Sold (part)	01/05/21	J	C	
94.					Sold (part)	05/28/21	J	C	
95.					Sold (part)	09/24/21	J	A	
96.					Sold (part)	12/15/21	J	A	
97. -- American High Income CL F2 AHIFX	A	Dividend	K	T	Buy	07/27/21	J		
98.					Buy (add'l)	07/29/21	K		
99. -- Capital World Growth & Income CL F2 WGIFX	D	Dividend	L	T	Buy	05/28/21	L		
100.					Buy (add'l)	07/27/21	J		
101.					Buy (add'l)	07/29/21	K		
102.					Sold (part)	09/24/21	J	A	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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103. -- Amcap CL F2 AMCFX	B	Dividend	K	T	Buy	07/27/21	J		
104.					Buy (add'l)	07/29/21	K		
105.					Sold (part)	09/24/21	J	A	
106. -- American Multisector Income CL F2 MIAYX	A	Dividend	L	T	Buy	05/28/21	L		
107.					Sold (part)	07/27/21	J	A	
108.					Sold (part)	07/29/21	K	A	
109.					Sold (part)	09/24/21	J	A	
110.					Buy (add'l)	12/15/21	K		
111. -- American Strategic Bond CL F2 ANBFX	A	Dividend			Buy	05/28/21	K		
112.					Sold (part)	07/27/21	J	A	
113.					Sold	07/29/21	K	A	
114. American Funds SmallCap World Amer. Class C SCWCX	A	Dividend	J	T	Buy	04/06/21	J		
115.					Buy (add'l)	04/22/21	J		
116. American Funds New World Fund Class C NEWCX	A	Dividend	J	T	Buy	04/06/21	J		
117.					Buy (add'l)	04/22/21	J		
118. BlackRock Global Allocation I MALOX	D	Dividend	N	T	Buy	11/09/21	N		
119.					Buy (add'l)	11/10/21	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Cottage, Knox County, Maine, United States (X)	E	Rent	N	W					
121. Macrae, Inc. (see Part VIII)		None	M	U					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII., line 11. In 2021, ownership of this property was transferred to a partnership.

Part VII., lines 12, 13, and 33. Column B(1) reports all dividends through July 13, 2021. On July 15, my529 began publishing the net asset value (NAV), or unit price, for each option. Dividends and interest are now embedded in the NAV. my529 also published ticker symbols for each option on July 15, 2021, and so those ticker symbols have been added.

Part VII., line 13. On July 14, 2021, my529 converted the existing "Age-Based Moderate" holding to "Enrolled" fund (UTAWX).

Part VII., line 17. On December 6, 2021, Wells Fargo Absolute Return Fund changed its name to Allspring Absolute Return Fund.

Part VII., line 121. This report was amended in May 2023 to reflect an equity holding in Macrae, Inc. Spousal non-investment income from Macrae, Inc. had previously been reported in Part III-B.

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John G. Roberts, Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

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