AO 10 Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2020

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Roberts, Jr, John G.	Supreme Court of the United States	05/14/2021
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	5a. Report Type (check appropriate type)	6. Reporting Period
	Nomination Date	01/01/2020
Chief Justice of the United States	Initial Annual Final	to 12/31/2020
	5b. Amended Report	12/31/2020
7. Chambers or Office Address	•	
One First Street, NE Washington, DC 20543		
	actions accompanying this form must be followed. Complete for each part where you have no reportable information.	all parts,
I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing	instructions)	
NONE (No reportable positions.)		
<u>POSITION</u>	NAME OF ORGAN	IZATION/ENTITY
1.		
2.		
3.		
4.		
5.		
II. AGREEMENTS. (Reporting individual only; see pp. 14-1	6 of filing instructions)	
✓ NONE (No reportable agreements.)		
DATE	PARTIES AND TERMS	
1.		
2.		
3		

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Filer's Non-Investmen	at Income	. ,		,
✓ NONE (No reporta	ble non-investment inco	ome.)		
DATE		SOURCE AND	<u>ГҮРЕ</u>	<u>INCOME</u> (yours, not spouse's)
1.				_
2.				_
3.				
4.				
B. Spouse's Non-Investm (Dollar amount not required except for NONE (No reporta			eporting year, complete this sec	ction.
<u>DATE</u>		SOURCE AND	<u>ГҮРЕ</u>	
1. 2020	Major, Lindse	ey & Africa, LLC compensat	ion	
2. 2020	Macrae, Inc.,	formally known as Mlegal Gro	oup, Inc Attorney Search	Consultants salary
3. 2020	Pillsbury Win	throp Shaw Pittman LLP pa	yment from unfunded, non-o	qualified deferred compensation plan
4.				
IV. REIMBURSEMI (Includes those to spouse and depended) NONE (No reportal)				
SOURCE	<u>DATES</u>	LOCATION	<u>PURPOSE</u>	ITEMS PAID OR PROVIDED
2				
3.				
4.				
5.				

FINANCIAL DISCLOSURE REPORT	Name of Person Reporting	Date of Report
Page 3 of 16	Roberts, Jr. John G.	05/14/2021

1 age 3 of 10	Roberts, 31, 30m G.		03/14/2021
${f V.~GIFTS.}$ (Includes those to spouse and dependent children; see p	pp. 28-31 of filing instructions.)		
NONE (No reportable gifts.)			
<u>SOURCE</u>	DESCRIPTION		<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			
VI. LIABILITIES. (Includes those of spouse and dependent NONE (No reportable liabilities.)			
CREDITOR	DESCRIPTION	V	ALUE CODE
1.			
2.			

3.

4.

5.

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	-										
	A		В		2			D			
	Description of Assets (including trust assets)		me during ting period		lue at end ing period	Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
1.	Lam Research (Common) LRCX	В	Dividend	M	Т						
2.	Texas Instruments (Common) TXN	D	Dividend	0	Т						
3.	Thermo Fisher (Common) TMO	В	Dividend	0	Т						
4.	Sirius XM (Common) SIRI	В	Dividend	M	Т						
5.	Amer. Century Gro. Inv. Class I TWGIX	С	Dividend	L	Т	Sold (part)	01/10/20	J			
6.						Sold (part)	02/18/20	K	D		
7.						Buy (add'l)	02/19/20	J			
8.	MetLife GVUL: Putnam Multi-Cap Growth Fund		None	L	Т						
9.	Vanguard Int'l Gr Fund Admiral Shares VWILX	С	Dividend	M	Т	Buy (add'l)	02/18/20	J			
10.	Vanguard Sm-Cap Index Fund Admiral VSMAX	В	Dividend	M	Т	Buy (add'l)	02/18/20	J			
11.						Buy (add'l)	03/18/20	J			
12.	Wells Fargo bank accounts	A	Interest	M	Т						
13.	Capital One, Inc. bank accounts	В	Interest	P1	Т						
14.	1/8 int. cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W						
15.	my529 Equity - 10% Int'l	D	Dividend	N	Т						
16.	my529 Age-Based Moderate	В	Dividend	M	Т						
17.	Eaton Vance Ser II Income Fund Boston CL 1 EIBIX	A	Dividend			Sold	02/18/20	L			

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 R =Cost (Real Estate Only) $Q = \!\! Appraisal$

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

W =Estimated

 $S = \!\! Assessment$

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting

Roberts, Jr, John G.

Date of Report

05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)		B Income during reporting period		Income during		Income during Gross value at end		lue at end		D Transactions during reporting period			period
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)				
3. First Eagle Global SGIIX	D	Dividend	N	Т	Buy (add'l)	02/18/20	L						

18.	First Eagle Global SGIIX	D	Dividend	N	Т	Buy	02/18/20	L		
						(add'l)				
19.						Buy (add'l)	03/18/20	J		
20.						Buy (add'l)	06/26/20	J		
21.						Buy (add'l)	12/24/20	J		
22.	T. Rowe Price Real Estate TRREX		None			Sold	02/18/20	L	D	
23.	T. Rowe Price Blue Chip Growth TRBCX	D	Dividend	N	Т	Sold (part)	02/18/20	J	С	
24.						Buy (add'l)	02/18/20	J		
25.						Buy (add'l)	03/18/20	J		
26.	Wells Fargo Absolute Return Fund WABIX	D	Dividend	N	Т	Sold (part)	02/18/20	M		
27.						Sold (part)	03/18/20	J		
28.						Buy (add'l)	05/27/20	J		
29.						Buy (add'l)	10/27/20	J		
30.	AQR FDS Mgd. Futures Strategy AQMIX	С	Dividend	L	Т	Buy (add'l)	02/18/20	J		
31.						Buy (add'l)	03/18/20	J		
32.	Dodge & Cox FDS International Stock DODFX	D	Dividend	N	Т	Buy (add'l)	02/18/20	K		
33.						Sold (part)	03/18/20	K		
34.	Jane Brain, LLC		None	J	U					

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

P3 =\$25,000,001 - \$5 Q =Appraisal U =Book Value B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

P4 =More than \$50,000,000 S =Assessment

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting **Date of Report** Roberts, Jr, John G. 05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)		B C Income during Gross value at end reporting period of reporting period			D Transactions during reporting period					
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
35. Principal MidCap Institutional PCBIX	D	Dividend	О	Т	Sold (part)	02/18/20	L	Е		
36.					Buy (add'l)	03/18/20	K			
37. ASG GLBL ALTRNTVE CL Y GAFYX	D	Dividend	N	Т	Buy (add'l)	02/18/20	J			
38.					Sold (part)	02/18/20	J	A		
39.					Sold (part)	03/18/20	J			
40. Dodge & Cox Stock DODGX		None			Buy (add'l)	02/18/20	K			
41.					Sold (part)	02/18/20	J	A		
42.					Sold	03/18/20	N			
43. Invesco Developing Markets ODVYX	В	Dividend	О	Т	Buy (add'l)	02/18/20	K			
44.					Sold (part)	03/18/20	K			
45.					Buy (add'l)	04/27/20	J			
46.					Buy (add'l)	05/27/20	J			
47. Charter Communications (Common) CHTR		None	N	Т						
48. my529-FDIC-Insured Static Investment Option (see Part VIII.)	D	Dividend	N	Т						

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

Thornburg Ltd-Term Muni Inst LTMIX

49.

50.

51.

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

 $Q = \!\! Appraisal$

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

Dividend

L

Т

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

Buy

(add'l)

Buy

(add'l)

Buy

(add'l)

 $S = \!\! Assessment$ W =Estimated

D =\$5,001 - \$15,000

E=\$15,001 - \$50,000

K

J

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

02/18/20

08/27/20

11/27/20

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A	В С				D					
	Description of Assets (including trust assets)		ne during		lue at end ing period		Transactio	ctions during reporting period			
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
52.						Buy (add'l)	12/24/20	J			
53.	Tweedy Browne Global Value Fund TBGVX	A	Dividend	L	Т	Buy (add'l)	02/27/20	J			
54.						Buy (add'l)	06/26/20	J			
55.						Buy (add'l)	07/27/20	J			
56.						Buy (add'l)	09/25/20	J			
57.	T Rowe Price Short-Term Bond PRWBX	С	Dividend	M	Т	Buy (add'l)	02/18/20	J			
58.						Sold (part)	02/18/20	J	A		
59.						Sold (part)	03/18/20	K			
60.	Vanguard Div. Growth Fd Investor Shares VDIGX	Е	Dividend	P1	Т						
61.	Gateway Fund GTEYX	В	Dividend	M	Т	Buy (add'l)	01/27/20	J			
62.						Buy (add'l)	02/27/20	J			
63.						Buy (add'l)	08/27/20	J			
64.						Buy (add'l)	11/27/20	J			
65.	Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	В	Dividend	L	Т						
66.	Goldman Finl Sq Treas Money Market Fund FTIXX	A	Dividend	L	Т	Sold (part)	01/10/20	J			
67.						Buy (add'l)	01/27/20	J			
68.						Buy (add'l)	02/18/20	K			

Income Gain Codes:
 (See Columns B1 and D4)
 Value Codes

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q =Appraisal

00 G=\$100,001 - \$1,000,000 K=\$15,001 - \$50,000 ,000 O=\$500,001 - \$1,000,000 50,000,000
R=Cost (Real Estate Only)

V =Other

B =\$1,001 - \$2,500

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

P4 =More than \$50,000,000 S =Assessment W =Estimated D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A		В	(D				
	Description of Assets (including trust assets)		me during ting period		lue at end ng period		Transactio	ons during	reporting po	eriod		
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)		
59.						Buy (add'l)	02/19/20	J				
70.						Sold (part)	03/18/20	J				
71.						Sold (part)	04/09/20	J				
72.						Sold (part)	07/10/20	J				
73.						Sold (part)	10/09/20	J				
74.						Buy (add'l)	10/27/20	J				
75.	Wells Fargo IRA / Inv. Co. Amer. Class C AICCX	A	Dividend	J	Т	Buy (add'l)	03/19/20	J				
76.	MetLife GVUL: Deutsche Govt. Money Mkt VIP		None	J	Т							
77.	MetLife GVUL Put.Gro. Opps.		None	L	Т							
78.	Bost.Ptnrs. L/S Rsrch. Fund BPIRX		None	L	Т	Buy (add'l)	02/18/20	J				
79.						Sold (part)	03/18/20	J				
80.	Van Eck Global GHAYX		None			Sold	02/18/20	L				
81.	Charles Schwab bank account	A	Interest	L	Т							
82.	C. Schwab Value Advantage M. Fund SWVXX	A	Dividend	М	Т							
83.	Tributary SM Co INSTL IP FOSBX	В	Dividend	N	Т	Buy (add'l)	02/18/20	J				
84.						Buy (add'l)	03/18/20	K				
85.						Buy (add'l)	03/27/20	J				

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$

G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

B =\$1,001 - \$2,500

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

M =\$100,001 - \$250,000

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A		В	(
	Description of Assets		me during	Gross va	lue at end		Transactio	D ons during	reporting	period
	(including trust assets)		ting period		ing period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
36.						Buy (add'l)	07/27/20	J		
87.	Baird Aggregate FD CL I BAGIX	D	Dividend	M	Т	Buy	02/18/20	M		
88.						Sold (part)	03/18/20	K		
89.	Credit Suisse Comm Ret. I CRSOX	A	Dividend	L	Т	Buy	03/18/20	L		
90.	MFS Value I MEIIX	D	Dividend	О	Т	Buy	03/18/20	N		
91.						Buy (add'l)	03/19/20	J		
92.						Buy (add'l)	04/27/20	J		
93.						Buy (add'l)	09/25/20	J		
94.	TriNet Ret. Plan (H)									
95.	TA Vangard Instl Target Ret. 2020 VITWX		None	K	Т	Buy	03/20/20	K		
96.	Trust #1 (H) (X) (see Part VIII.)									
97.	AT&T Inc. (Common) T (X)	A	Dividend			Sold	02/14/20	J		
98.	Accenture PLC Ireland CL A (Common) ACN (X)	A	Dividend			Sold	02/14/20	J	A	
99.	Altria Group Inc. (Common) MO (X)	A	Dividend			Sold	02/14/20	J		
100.	Astrazeneca PLC Sponsored ADR (Common) AZN (X)		None			Sold	02/14/20	J		
101.	Baxter INTL Inc. (Common) BAX (X)	A	Dividend			Sold	02/14/20	J	A	
102.	Bristol Myers Squibb Company (Common) BMY (X)	A	Dividend			Sold	02/14/20	J	A	

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 R =Cost (Real Estate Only) $Q = \!\! Appraisal$ V =Other U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A		В	(C			D					
	Description of Assets	Inco	me during							ctions during reporting period			
	(including trust assets)	repor	ting period	of reporti	ing period								
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)			
103.	Cars.com Inc. (Common) CARS (X)		None			Sold	02/14/20	J					
104.	Chevron Corp. (Common) CVX (X)	A	Dividend			Sold	02/14/20	J					
105.	Cisco Systems Inc. (Common) CSCO (X)	A	Dividend			Sold	02/14/20	J					
106.	Coca-Cola Company (Common) KO (X)		None			Sold	02/14/20	J	A				
107.	ConocoPhillips (Common) COP (X)	A	Dividend			Sold	02/14/20	J					
108.	Duke Energy Corp. (Common) DUK (X)	A	Dividend			Sold	02/14/20	J	A				
109.	Enbridge Inc. (Common) ENB (X)	A	Dividend			Sold	02/14/20	J	A				
110.	Exxon Mobil Corp. (Common) XOM (X)	A	Dividend			Sold	02/14/20	J					
	Gannett Company Inc. (Common) GCI (X)		None			Sold	02/14/20	J	A				
112.	General Electric Co. (Common) GE (X)	A	Dividend			Sold	02/14/20	J	A				
113.	Harbor INTL Instl CL HAINX (X)		None			Sold	02/14/20	K					
114.	Intel Corp. (Common) INTC (X)	A	Dividend			Sold	02/14/20	K	В				
	JPMorgan Chase & Co. (Common) JPM (X)	A	Dividend			Sold	02/14/20	K					
116.	Johnson & Johnson (Common) JNJ (X)		None			Sold	02/14/20	K	A				
	Kimberly Clark Corp. (Common) KMB (X)	A	Dividend			Sold	02/14/20	J	A				
118.	McDonald's Corp. (Common) MCD (X)		None			Sold	02/14/20	J	В				
119.	Medtronic PLC (Common) MDT (X)	A	Dividend			Sold	02/14/20	J	A				

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only) V =Other W =Estimated

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting **Date of Report** Roberts, Jr, John G. 05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)		B me during ting period	Gross va	C lue at end ing period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
120 MetLife Inc. (Common) MET (X)	A	Dividend			Sold	02/14/20	J	A		
121 Microsoft Corp. (Common) MSFT (X)		None			Sold	02/14/20	K	D		
122 Munich Re Group ADR (Common) MURGY (X)		None			Sold	02/14/20	J	A		
123 NextEra Energy Inc. (Common) NEE (X)		None			Sold	02/14/20	K	С		
124 Philip Morris INTL Inc. (Common) PM (X)	A	Dividend			Sold	02/14/20	J	A		
125 PPL Corp. (Common) PPL (X)	A	Dividend			Sold	02/14/20	J	A		
126 Paychex Inc. (Common) PAYX (X)	A	Dividend			Sold	02/14/20	J	A		
127 PepsiCo Inc. (Common) PEP (X)	A	Dividend			Sold	02/14/20	J	A		
128 Pfizer Inc. (Common) PFE (X)	A	Dividend			Sold	02/14/20	J			
129 Phillips 66 (Common) PSX (X)	A	Dividend			Sold	02/14/20	J			
130 Proctor & Gamble Co. (Common) PG (X)	A	Dividend			Sold	02/14/20	K	A		
131 Qualcomm Inc. (Common) QCOM (X)		None			Sold	02/14/20	J	A		
132 Sanofi Spon ADR (Common) SNY (X)		None			Sold	02/14/20	J			
133 Simon Property Group Inc. (Common) SPG (X)	A	Dividend			Sold	02/14/20	J			
134 Southern Company (Common) SO (X)	A	Dividend			Sold	02/14/20	J	A		
135 SPDR Series Trust S&P Dividend ETF SDY (X)		None			Sold	02/14/20	J	A		
136 Takeda Pharmaceutical Co. Ltd.		None			Sold	02/14/20	J			

1 Income Gain Codes: (See Columns B1 and D4)

(Common) TAK (X)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$ U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000

V =Other

O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

W =Estimated

C =\$2,501 - \$5,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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ĺ	Name of Person Reporting	Date of Report
	Roberts, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A		В	(7			D		
Description of Assets (including trust assets)		me during ting period	Gross val	lue at end		Transactio		reporting	period
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137 Tegna Inc. (Common) TGNA (X)	A	Dividend			Sold	02/14/20	J	A	
138 3M Company (Common) MMM (X)	A	Dividend			Sold	02/14/20	J		
139 Total S A Spon ADR (Common) TOT (X)	A	Dividend			Sold	02/14/20	J		
140 United Health Group Inc. (Common) UNH (X)		None			Sold	02/14/20	K	A	_
141 Vangard Prime Money Market Investor CL VMMXX (X)	A	Dividend			Sold	02/14/20	K		
142 Verizon Communications Inc. (Common) VZ (X)	A	Dividend			Sold	02/14/20	J		
143 Wabtec (Common) WAB (X)	A	Dividend			Sold	02/14/20	J		
144 Walmart Inc. (Common) WMT (X)	A	Dividend			Sold	02/14/20	J		
145 Wells Fargo & Co. (Common) WFC (X)	A	Dividend			Sold	02/14/20	J		
146 Zurich Insurance Group LTD (Common) ZURVY (X)		None			Sold	02/14/20	J	A	
147 General Money Market Fund Inc. CL B (X)	A	Dividend			Buy (add'l)	02/18/20	L		
148.					Buy (add'l)	02/19/20	N		
149.					Sold (part)	02/19/20	N		
150.					Sold	02/20/20	M		
151 Eaton Vance Global Income Builder CL I EDIIX (X)	A	Dividend			Sold	02/14/20	J	A	
152 Franklin Income Advisor CL FRIAX (X)	A	Dividend			Sold	02/14/20	K		
153 Janus Henderson Global Equity Income CL I HFQIX (X)		None			Sold	02/14/20	K		

Income Gain Codes:
 (See Columns B1 and D4)
 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000.0

P3 =\$25,000,001 - \$50,000,000 Q =Appraisal U =Book Value B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

 000,000
 H2 = More than \$5,000,000

 00
 M = \$100,001 - \$250,000

 000,000
 P2 = \$5,000,001 - \$25,000,0

P2 =\$5,000,001 - \$25,000,000 T =Cash Market

D =\$5,001 - \$15,000

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Name of Person Reporting Date of Report Roberts, Jr, John G. 05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A Description of Assets (including trust assets)		B ne during ting period	Gross va	lue at end		D Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)		
	- Income Fund of America CL F2 AMEFX X)		None			Sold	02/14/20	K	A			
	- Lockheed Martin Corp. (Common) LMT X)		None			Sold	02/14/20	J	В			
	- Loomis Sayles Strategic Income CL Y NEZYX (X)	A	Dividend			Sold	02/14/20	K	A			
	- Thornburg Investment Income Builder CL TIBIX (X)	A	Dividend			Sold	02/14/20	K	A			
	- Dreyfus Govt Cash Mgmt FDS Instl SHS X)	A	Dividend			Buy (add'l)	02/18/20	M				
159.						Buy (add'l)	02/19/20	K				
160.						Sold	02/19/20	M				
	- Metropolitan Life Ins Co PPA VAR Annuity (X)		None			Closed	02/02/20	J				
162. I	nvestment Account #1 (H)											
	- Janney Advantage Insured Sweep Cash Accout	A	Interest	J	Т	Open	02/20/20	О				
164	- American Balanced CL F2 AMBFX	D	Dividend	M	Т	Buy	03/23/20	L				
165.						Sold (part)	03/31/20	J	A			
	- American Global Balanced CL F2 GBLFX	A	Dividend	K	Т	Buy	03/23/20	K				
	- American US Govt. Securities CL F2 GVTFX	A	Dividend	K	Т	Buy	03/23/20	K				
	- American Inflation Linked Bond CL F2 BFIGX	В	Dividend	K	Т	Buy	03/23/20	K				
169	- American Mortgage CL F2 MFAFX	A	Dividend	K	Т	Buy	03/23/20	K				
170	- American Mutual CL F2 AMRFX	A	Dividend	K	Т	Buy	03/23/20	K				

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

 $Q = \!\! Appraisal$

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of	Person Reporting	Date of Report
Robert	s, Jr, John G.	05/14/2021

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period					
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
171 Bond Fund of America Cl F2 ABNFX	В	Dividend	L	Т	Buy	03/23/20	L			
172.					Buy (add'l)	03/31/20	J			
173 Capital Income Builder CL F2 CAIFX	D	Dividend	М	Т	Buy	03/23/20	M			
174.					Sold (part)	03/31/20	J	A		
175 Income Fund of America CL F2 AMEFX	D	Dividend	М	Т	Buy	03/23/20	M			
176.					Sold (part)	03/31/20	J	A		

 $Q = \!\! Appraisal$

U =Book Value

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 E=\$15,001 - \$50,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000

W =Estimated

T =Cash Market

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/14/2021

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

Part VII., line 48. Changed asset name from "my529 cash account" to "my529-FDIC-Insured Static Investment Option".

Part VII., line 96. These assets were inherited.

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Name	of Person Reporting	Date of Report
Robe	erts, Jr, John G.	05/14/2021

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John G. Roberts, Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544