



U.S. House of Representatives

COMMITTEE ON ETHICS

Member / Officer Post-Travel Disclosure Form Original Amendment

This form is for disclosing the receipt of travel expenses from a private source for travel taken in connection with a Member or officer's official duties. This form does not eliminate the need to report privately-funded travel on the Member or officer's annual *Financial Disclosure Statement*. In accordance with House Rule 25, clause 5, **you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed.** Please **do not** file this form with the Committee on Ethics.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Name of Traveler: Elise M. Stefanik
2. a. Name of Accompanying Relative: Matthew Manda **OR** None
 b. Relationship to Traveler: Spouse Child Other (specify): _____
3. a. Dates: Departure: 12 December 2019 Return: 16 December 2019
 b. Dates at Personal Expense, if any: _____ **OR** None
4. Departure City: Washington, DC Destination: Oxford & London, UK Return City: Washington, DC
5. Sponsor(s), Who Paid for the Trip: Hudson Institute and the Association of Marshall Scholars
6. Describe Meetings and Events Attended (attach additional pages if necessary): As a Member of the House Armed Services Committee and the House Permanent Select Committee on Intelligence, Rep. Stefanik participated in this trip to engage with UK Members of Parliament and to participate in meetings to discuss areas of mutual national security concerns.
7. Attached to this form are **each** of the following, *signify that each item is attached by checking the corresponding box*:
 - a. a completed *Sponsor Post-Travel Disclosure Form*;
 - b. the *Primary Trip Sponsor Form* completed by the trip sponsor **prior** to the trip, **including all attachments and the Grantmaking or Non-Grantmaking Sponsor Forms**;
 - c. page 2 of the completed *Traveler Form* submitted by the Member or officer; **and**
 - d. the letter from the Committee on Ethics approving my participation on this trip.
8. a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda. **Signify statement is true by checking the box:**
 b. If not, explain: _____

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge. I have determined that all of the expenses on the attached *Sponsor Post-Travel Disclosure Form* were necessary and that the travel was in connection with my duties as a Member or officer of the U.S. House of Representatives and would not create the appearance that I am using public office for private gain.

Member / Officer Signature: 

Date: January 2, 2020



U.S. House of Representatives

COMMITTEE ON ETHICS

Sponsor Post-Travel Disclosure Form

Original Amendment

This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. **A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return.** You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.

1. Sponsor(s) who paid for the trip: Hudson Institute and the Association of Marshall Scholars

2. Travel Destination(s): Oxford and London, United Kingdom

3. Date of Departure: 12 December 2019 Date of Return: 16 December 2019

4. Name(s) of Traveler(s): Rep. Elise Stefanik, Mr. Matthew Manda

Note: You may list more than one traveler on a form only if *all* information is *identical* for each person listed.

5. Actual amount of expenses paid on behalf of, or reimbursed to, each individual named in Question 4:

	Total Transportation Expenses	Total Lodging Expenses	Total Meal Expenses	Total Other Expenses (dollar amount per item and description)
Traveler	\$3,667.08	\$1,392.22	\$692.41	\$84.99 (bus transport throughout trip) \$20 (taxis during trip)
Accompanying Family Member	\$3,667.08	None (same room as Congresswoman)	\$648.51	\$84.99 (bus transport throughout trip) \$20 (taxis during trip)

6. All expenses connected to the trip were for actual costs incurred and not a *per diem* or lump sum payment. *Signify statement is true by checking box:*

I certify that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature: Date: 12/18/2019

Name: Kenneth Weinstein Nell Breyer Title: President & CEO; Executive Dir

Organization: Hudson Institute The Association of Marshall Scholars

I am an officer of the above-named organization. Signify statement is true by checking box:

Address: 1201 Pennsylvania Ave NW, Suite 400, Washington DC 20004 474a 16th St, Brooklyn NY 11215

Telephone: 202-974-6440 917-818-1267 Email: ken@hudson.org; nell.breyer@mar

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.



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COMMITTEE ON ETHICS

TRAVELER FORM

1. Name of Traveler: Elise Stefanik +
2. Sponsor(s) who will be paying for the trip: Hudson Institute, the Association of Marshall Scholars
3. City and State **OR** Foreign Country of Travel: Oxford, United Kingdom and London, United Kingdom
4. a. Date of Departure: December 12, 2019 Date of Return: December 17, 2019
 b. Will you be extending the trip at your personal expense? Yes No
 If yes, list dates at personal expense: _____
5. a. Will you be accompanied by a family member at the sponsor's expense? Yes No **If yes:**
 (1) Name of Accompanying Family Member: Matthew Manda
 (2) Relationship to Traveler: Spouse Child Other (specify): _____
 (3) Accompanying Family Member is at least 18 years of age: Yes No
6. a. Did the trip sponsor answer "Yes" to Question 8(c) on the *Primary Trip Sponsor Form* (i.e., travel is sponsored by an entity that employs a registered federal lobbyist or a foreign agent)? Yes No
 b. **If yes, and you are requesting lodging for two nights, explain why the second night is warranted:**

7. *Primary Trip Sponsor Form* is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms: Yes No

NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.

8. Explain why participation in the trip is connected to the traveler's individual official or representational duties. **Staff should include their job title and how the activities on the itinerary relate to their duties.**

As a Member of the House Armed Services Committee and the House Permanent Select Committee on Intelligence, Rep. Stefanik is participating in this trip to engage with UK Members of Parliament and to participate in meetings to discuss areas of mutual national security concerns

9. **Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?** Yes No

10. For staff travelers, to be completed by your employing Member:

ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL

I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.

Signature of Employing Member _____ Date 11/12/19



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COMMITTEE ON ETHICS

Primary Trip Sponsor Form

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should NOT submit the form directly to the Committee. The Committee website (ethics.house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

1. Sponsor who will be paying for the trip: Hudson Institute and the Association of Marshall Scholars
2. I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent. Signify that the statement is true by checking box:
3. **Check only one.** I represent that:
 - a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip: **OR**
 - b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted funds only from entities that will receive a tangible benefit in exchange for those funds: **OR**
 - c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.
If "c" is checked, list the names of the additional sponsors: _____
4. Provide names and titles of **ALL** House Members *and* employees you are inviting. **For each House invitee, provide an explanation of why the individual was invited** (include additional pages if necessary): Please see attached
5. Is travel being offered to an accompanying family member of the House invitee(s)? Yes No
6. Date of Departure: December 12, 2019 Date of Return: December 17, 2019
7. a. City of departure: Washington, DC
b. Destination(s): Oxford and London, United Kingdom
c. City of return: Washington, DC
8. **Check only one.** I represent that:
 - a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: **OR**
 - b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: **OR**
 - c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event *and* lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was *de minimis* under the Committee's travel regulations.
9. **Check only one of the following:**
 - a. I checked 8(a) or (b) above:
 - b. I checked 8(c) above but am not offering any lodging:
 - c. I checked 8(c) above and am offering lodging and meals for one night: **OR**
 - d. I checked 8(c) above and am offering lodging and meals for two nights: If you checked this box, explain why the second night of lodging is warranted: _____



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10. Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planned activities for trip invitees). *Indicate agenda is attached by checking box:*
11. **Check only one of the following:**
- a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. *Signify that the statement is true by checking box:* **OR**
- b. *Not Applicable.* Trip sponsor is a U.S. institution of higher education:
12. For **each** sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip **and** its role in organizing and/or conducting the trip:

Please see addendum

13. **Answer parts a and b. Answer part c if necessary:**

- a. Mode of travel: Air Rail Bus Car Other (specify: _____)
- b. Class of travel: Coach Business First Charter Other (specify: _____)
- c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:

14. I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). *Signify that the statement is true by checking box:*

15. **Check only one.** I represent that either:

- a. The trip involves an event that is arranged or organized *without regard* to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: **OR**

- b. The trip involves events that are arranged specifically *with regard* to congressional participation:

If "b" is checked:

1) Detail the cost *per day* of meals (approximate cost may be provided): \$ _____
 Approximate cost per person for Oxford: \$143 Approximate cost per person for London: \$110

2) Provide the reason for selecting the location of the event or trip: This trip seeks to promote the US-UK alliance, strengthen personal ties between Congress-Parliament, & understanding of mutual security, economic, & politi

16. Name, nightly cost, and reasons for selecting each hotel or other lodging facility:

Hotel Name: Old Bank Hotel City: Oxford, UK Cost Per Night: \$412.89

Reason(s) for Selecting: Central location, comfortable lodging, availability of hotel & conference space for large group

Hotel Name: Hilton Doubletree Westminster City: London, UK Cost Per Night: \$283.22

Reason(s) for Selecting: Central location, comfortable lodging, reasonable price for area

Hotel Name: _____ City: _____ Cost Per Night: _____

Reason(s) for Selecting: _____

17. I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. *Signify that the statement is true by checking box:*



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Non-Grantmaking Trip Sponsor Form

This form should be completed by a private individual or entity that provides funds, services, or in-kind donations to another entity to underwrite, in whole or in part, a trip or an event, meal, or activity that will occur during a trip, or a necessary expense that will be incurred during a trip, with express or implicit knowledge or understanding that one or more House Members or employees may participate in or attend that trip or event, or otherwise may be beneficiaries of the gift or donation. A Non-Grantmaking Sponsor that has a direct involvement in planning, organizing, conducting, or participating in the trip must complete this form. Provide a copy of your completed form to the primary sponsor of the trip.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

- Name of your organization: Chatham House, the Royal Institute of International Affairs
- Name of Primary Trip Sponsor: Hudson Institute and the Association of Marshall Scholars
- My organization has provided funds to the above-named Primary Trip Sponsor to pay all or part of the expenses for a trip to (destination): Oxford and London, UK on date: December 12-17, 2019 that primarily is being organized or arranged by the above-named Primary Trip Sponsor. Yes No
- My organization has had a direct role in the organizing, planning, arranging, or will have a role in conducting, the trip identified in response to Question 3 or an event that will occur during that trip. Yes No
- Check only one:**
 - My organization does not employ or retain a registered federal lobbyist or foreign agent **OR**
 - My organization employs a registered federal lobbyist or foreign agent, but their involvement in planning, organizing, or arranging the trip was *de minimis* under the travel regulations.
- I certify that I am not a registered federal lobbyist or foreign agent for any sponsor of this trip.
- I certify by my signature that the information contained in this form is true, complete, and correct to the best of my knowledge.

Signature:  Date: 10/21/2019

Name: Leslie Vinjamuri Title: Head, US and Americas Program

Organization: Chatham House, the Royal Institute of International Affairs

Address: 10 St James's Square, London SW1Y 4LE, UK

Telephone: + 44 2073143606 Email: lvinjamuri@chathamhouse.org

If there are any questions regarding this form, please contact the Committee at the following address:

Committee on Ethics
U.S. House of Representatives
1015 Longworth House Office Building, Washington, D.C. 20515
Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida
Chairman
Kenny Marchant, Texas
Ranking Member
Grace Meng, New York
Susan Wild, Pennsylvania
Dean Phillips, Minnesota
Anthony Brown, Maryland

John Ratcliffe, Texas
George Holding, North Carolina
Jackie Walorski, Indiana
Michael Guest, Mississippi



ONE HUNDRED SIXTEENTH CONGRESS

U.S. House of Representatives
COMMITTEE ON ETHICS

Thomas A. Rust
Staff Director and Chief Counsel

David W. Arrojo
Counsel to the Chairman

Christopher A. Donesa
Counsel to the Ranking Member

1015 Longworth House Office Building
Washington, D.C. 20515-6328
Telephone: (202) 225-7103
Facsimile: (202) 225-7392

December 11, 2019

The Honorable Elise Stefanik
U.S. House of Representatives
318 Cannon House Office Building
Washington, DC 20515

Dear Colleague:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your and your spouse's proposed trip to the United Kingdom,¹ scheduled for December 12 to 17, 2019, sponsored by Hudson Institute, the Association of Marshall Scholars, and the Chatham House, the Royal Institute of International Affairs.

You must complete a Member/Officer Post-Travel Disclosure Form and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. You must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

Because the trip may involve meetings with foreign government representatives, we note that House Members may accept, under the Foreign Gifts and Decorations Act (FGDA), gifts "of minimal value [currently \$390] tendered as a souvenir or mark of courtesy" by a foreign government. Any tangible gifts valued in excess of minimal value received from a foreign government must, within 60 days of acceptance, be disclosed on a Form for Disclosing Gifts from Foreign Governments and either turned over to the Clerk of the House, or, with the written approval of the Committee, retained for official use.

¹ Please be aware that the Committee's review of the proposed trip does not extend to either the security situation in the destination country or security related to foreign travel in general. We recommend you contact the Sergeant at Arms (SAA) for a safety and security briefing prior to your departure. SAA may be reached at (202) 226-2044 or ohsstaff@mail.house.gov. House travelers should also register for the U.S. State Department's Smart Traveler Enrollment Program at <https://step.state.gov>.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

A handwritten signature in blue ink, appearing to read "Theodore E. Deutch".

Theodore E. Deutch
Chairman

A handwritten signature in blue ink, appearing to read "Kenny Marchant".

Kenny Marchant
Ranking Member

TED/KM:jeb

Hudson Institute Congressional Delegation Study Trip to the United Kingdom

December 12-17, 2019

House Member Invitee List (Addendum to Question 4):

Mike Turner (R-OH)

Rep. Turner serves as Ranking Member on the House Armed Services Subcommittee on Strategic Forces and participated in Hudson's study trip to Britain last year. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Joe Courtney (D-CT)

Rep. Courtney serves as the Chairman of the House Armed Services Seapower Subcommittee and participated in Hudson's study trip to Britain last year. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Elise Stefanik (R-NY)

Rep. Stefanik serves as Ranking Member on the House Armed Services Subcommittee on Intelligence, Emerging Threats, and Capabilities. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Linda Sanchez (D-CA)

Rep. Sanchez serves on the Ways and Means Committee, on the Democratic Steering and Policy Committee, and participated in Hudson's study trip to Britain last year. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Susan Brooks (R-IN)

Rep. Brooks serves as a leading member on the House Energy and Commerce Committee, as well as numerous foreign policy-related caucuses. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Mike Gallagher (R-WI)

Rep. Gallagher serves on the Armed Services Committee and has participated in past Hudson Institute events. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Jim Himes (D-CT)

Rep. Himes serves on the Intelligence Committee, the Financial Services Committee, and is a graduate of Oxford University. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, trade, and finance.

Jim Sensenbrenner (R-WI)

Rep. Sensenbrenner is a leading member of the House Foreign Affairs Committee, serves on the Europe and Eurasia Subcommittee, and participated in Hudson's study trip to Britain last year. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Anthony Brown (D-MD)

Rep. Brown serves a Vice Chair of the House Armed Services Committee and on numerous national security and foreign policy-focused caucuses, including as Co-Chair of the New Democratic Coalition National Security Task Force. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Steve Stivers (R-OH)

Rep. Stivers serves on the Financial Services Committee, including as Ranking Member on the National Security, International Development, and Monetary Policy subcommittee. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, trade, and finance.

Ed Perlmutter (D-CO)

Rep. Perlmutter serves on the Financial Services Committee, including on the Subcommittee on National Security, International Development, and Monetary Policy. This bipartisan trip to the United Kingdom

will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, trade, and finance.

Stephanie Murphy (D-FL)

Rep. Murphy serves on the House Ways and Means Committee, including on its Subcommittee on Trade. Additionally, Congresswoman Murphy is a member of the Democratic National Security Task Force. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Adam Kinzinger (R-IL)

Rep. Kinzinger serves on the House Foreign Affairs Committee and is the Ranking Member on its Subcommittee on Europe. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Elaine Luria (D-VA)

Rep. Luria serves on the House Armed Services Committee, including as Co-Chair of its Subcommittee on Seapower. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Liz Cheney (R-WY)

Rep. Cheney is a leading member of the House Armed Services Committee, Chair of the Republican Conference, and Co-Chair of the House National Security Conference. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Abigail Spanberger (D-VA)

Rep. Spanberger serves on the House Foreign Affairs Committee and as Vice-Chair of its Subcommittee on Europe. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Ron Kind (D-WI)

Rep. Kind is a leading member on the House Ways and Means Committee and serves on its Trade Subcommittee. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Jared Huffman (D-CA)

Rep. Huffman serves as a senior member on the House Natural Resources, Transportation and Infrastructure Committees, and participated in Hudson's study trip to Britain last year. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Derek Kilmer (D-WA)

Rep. Kilmer serves as Co-Chair of the House UK Caucus, on numerous defense and foreign policy related caucuses, and serves on the House Appropriations Committee's Defense Subcommittee. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Ann Wagner (R-MO)

Rep. Wagner serves on the House Foreign Affairs Committee and HFAC's Europe Subcommittee. This bipartisan trip to the United Kingdom will focus on economic and foreign policy in the region, and Hudson Institute has sought to invite leading members focused on national security, international affairs, and trade.

Hudson Institute-Association of Marshall Scholars Primary Trip Sponsor Form

Addendum to Question 12

Hudson Institute is dedicated to promoting American leadership and global engagement abroad, promoting key alliances, and strengthening US-European ties. Additionally, Hudson is inviting the congressional members.

The Marshall Scholars Association & Foundation (AMS) is a 501(c)(3) non-profit organization with nearly 2,000 Marshall Scholar members. Its purpose is to strengthen the enduring relationship between the United Kingdom and the United States and to enhance the Marshall Scholarship. Parliament created the Marshall Scholarship in 1953 in gratitude to the United States for the Marshall Plan. The flagship program continues today as an extraordinary opportunity for between 40 - 50 highly accomplished young Americans to begin or continue post-graduate education at any university in the United Kingdom. Prince Charles, His Royal Highness, the Prince of Wales, serves as Patron of the Association of Marshall Scholars.

**Agenda for Hudson Institute-Association of Marshall Scholars Congressional Study Trip to
the United Kingdom**

December 12-16, 2019

<u>Thursday, December 12</u>	
5:50 pm	Flight departs Washington Dulles (IAD)
<u>Friday, December 13</u>	
5:15 am	Arrival at London Heathrow (LHR)
6:00-7:30 am	Check into BA Gallery Arrivals Lounge First Floor of Terminal Five
7:30-8:45 am	Transfer by bus to Sally Clarke's Restaurant, Kensington
8:45-10:50am	Breakfast briefing with US Embassy Staff at Sally Clarke's Kate Skarsten of the U.S. Embassy's trade team & Jason Donovan of the political team will update the delegation on the state of U.S.-UK relations and other economic and diplomatic issues.
10:50-11:00 am	Transfer to Evening Standard offices (walking)
11:00 am- 12:15 pm	Meeting at the London Evening Standard with Editor George Osborne Northcliffe House 2 Derry Street George Osborne, former Chancellor of the Exchequer, will give a briefing on the results of the December 12 th elections and other pressing public policy issues facing Britain.
12:15-3:00 pm	Transfer by bus to Oxford

3:00-6:15 pm	Check in at Old Bank Hotel
6:15-6:30 pm	Transfer to Oxford School of Government (walking or taxis if needed)
6:30-6:50 pm	Cocktails at the Oxford School of Government
6:50-7:00 pm	Greetings and Introduction Dr. Nell Breyer
7:00-8:30 pm	Working dinner Theme: the US-UK economic relationship, trade, and global finance. Discussion of topics anticipated throughout the entirety of dinner. Moderated discussion will take places between courses and will be followed by a 15- minute audience Q&A period.
7:30-8:00 pm	Fireside chat with Dean Woods (Oxford School of Government) and Ambassador Isobel Coleman (Former U.S. Ambassador to the UN for Management and Reform) Dean Woods and Amb. Coleman will speak about diplomacy, international affairs, and U.S-UK relations in a post-Brexit world. Major discussion topics will include China and security policy, Africa and global development, the Middle East, U.S.-UK trade, and Russia. Prof. Karthik Ramanna of the Oxford School of Government will moderate the conversation.
8:00-8:15 pm	Audience Question and Answers for Dean Woods, Amb. Coleman, and Prof. Ramanna Audience Q&A session for Dean Woods and Amb. Coleman will follow the moderated discussion.
8:30-8:45 pm	Transfer back to hotels

<u>Saturday, December 14</u>	
8:00-8:45 am	Breakfast (Old Bank Hotel)
8:45-9:00 am	<p><u>Opening of Seminar</u> <i>Welcome and introductions</i></p> <p>Dr. Breyer (Association of Marshall Scholars), Dr. Weinstein (Hudson Institute), and Dr. Leslie Vinjamuri (Chatham House)</p>
9:00-10:00 am	<p><u>First Session</u> <u>US-UK Trade Agreement Post-Brexit: What are the challenges and opportunities?</u></p> <p><i>Moderator:</i> Ambassador Isobel Coleman <i>Expert:</i> Dr. Tom Duesterberg, Hudson Senior Fellow and Professor Alan Winters of the UK Trade Policy Observatory</p> <p>Winters and Duesterberg will offer brief remarks on the state of US-UK trade relations, the ramifications of the recent British elections on the future of a post-Brexit free trade agreement and difficulties facing the ratification of a trade pact. Afterwards, the US delegation and British counterparts will further explore this topic, possible areas of cooperation, and the future process for agreeing to a trade pact. Focus will also be paid to the role that Northern Ireland plays for Britain and the Republic of Ireland/EU in the post-Brexit trade debate, as well as the continued enforcement of the Good Friday Agreement by the United States.</p>
10:15-11:15 am	<p><u>Second Session</u> <i>Cyber Security and Artificial Intelligence: Opportunities for Cooperation</i></p> <p><i>Moderator:</i> Dr. Weinstein <i>Expert:</i> Dr. Ben Buchanan, Georgetown School of Foreign Service</p> <p>Technological change continues to sweep the world, from the development of quantum technology to the massive advances in artificial intelligence. Weinstein and Buchanan will briefly explore these cyber advances. After a brief introduction, participants will discuss the cybersecurity threats posed by state</p>

	and non-state actors, the security ramifications of such enormous technological advancement, and areas where the US and UK can cooperate on information sharing.
11:15-11:30 am	Break
11:30 am – 1:00 pm	<p style="text-align: center;"><u>Third Session</u> <i>NATO, Russia, and Russia's neighborhood</i></p> <p style="text-align: center;">Moderator: Dr. Vinjamuri Expert: Prof. William Wohlforth</p> <p>Russia continues to pose a strategic threat to Europe and the wider international system. Dr. Leslie Vinjamuri, Head of the US and Americas Programme, Chatham House, will assess the state of NATO and its changing scope. Professor William Wohlforth will identify the spectrum of Russia's participation in geo-political conflicts. Legislative participants from the US and UK will then have the opportunity to discuss proposed areas of cooperation between the US, the UK and NATO. The group might explore ways for Britain and America to counter the ongoing security concerns posed by Moscow, and work to frame the future of NATO in a changing world.</p>
1:00-2:30 pm	<p>Working lunch (Old Bank Hotel)</p> <p>Theme: sharing experiences of politics across the Atlantic</p>
2:30-3:45 pm	<p style="text-align: center;"><u>Fourth Session</u> <i>China: Economic and Security Implications of Rising Asian Power</i></p> <p style="text-align: center;">Moderator: Amb. Isobel Coleman Expert: Prof. Rana Mitter (Oxford University)</p> <p>Coleman and Mitter will open this discussion, highlighting the major challenges that the rise of China poses to the West. Participants will discuss ways for America, Britain, and the West to counter this challenge and will explore the military and technological challenges posed by China- particularly in the South China Sea and to Taiwan, the Belt and Road Initiative, and ongoing efforts to develop artificial intelligence and 5G networks. The session will also explore China's human rights abuses in Xinjiang and growing surveillance state efforts.</p>

3:45-4:00 pm	Break
4:00-5:00 pm	<p style="text-align: center;"><u>Fifth Session</u> <i>Iran and the Gulf</i></p> <p style="text-align: center;">Moderator: Dr. Weinstein Expert: Sir Peter Westmacott, Former UK Ambassador to the U.S.</p> <p>The ongoing turmoil across the Middle East continues to pose major strategic, security, and human rights concerns for the West. Despite recent victories against ISIS and other terrorist groups, Iran continues to pose a major threat. How should the United States and United Kingdom respond? Participants will explore these pressing security challenges in Iran, Yemen, Syria, and Saudi Arabia, counterterror efforts, offer policy suggestions, and try and identify areas of Anglo-American cooperation to resolve some of the conflicts across the wider Gulf region.</p>
5:00-6:15 pm	Adjourn
6:15-6:30 pm	Transfer to Ashmolean Museum for dinner (walking or taxis if needed)
6:30-7:00 pm	Cocktails at the Ashmolean Museum
7:00-7:30 pm	<p style="text-align: center;">Conversation with Dominic Green, Life and Arts Editor of <i>Spectator USA</i> and Nicholas Whyte, Expert on Northern Ireland Elections and Electoral Systems</p> <p>Dominic Green and Nicholas Whyte will lead a discussion on British politics, the recent elections, Brexit, and other challenges facing both Britain and the US-UK special relationship. A question and answer session will follow their fireside chat, giving participants the chance to directly engage.</p>
7:30-9:45 pm	Working dinner

	Theme: the implications of Brexit for US-UK relations and the future of British-American security ties. Discussion of topics anticipated throughout the entirety of dinner.
9:45 pm	Transfer back to hotels (walking or taxis if needed)
<u>Sunday, December 15</u>	
	<u>Closing Session with Brunch</u>
	Wrap-Up Discussion and Closing Remarks Dr Ken Weinstein, Dr Nell Breyer, Dr Leslie Vinjamuri
10:00 am- 12:00 pm	The December 12 th elections in Britain have the potential to meaningfully change the course of British history. The group will analyse the results of the December polls and make closing remarks on issues to include the outlook for Brexit, the future of Northern Ireland, the UK's future trading relationship with the European Union, US-UK security cooperation, and the future of Scotland and Gibraltar in the United Kingdom. There will be an opportunity to highlight other key learnings from the weekend discussions and to field other questions from among the group.
12:15-2:15 pm	Transfer by bus to London to Hilton Doubletree Westminster
2:15-3:30 pm	Check in to Hilton Doubletree Westminster
4:00-4:30 pm	Meeting with Torsten Bell, Former Policy Adviser to Labour Leader Ed Miliband Location: Westminster DoubleTree Hotel Conference Rooms Torsten will offer his thoughts on the election, the future of the Labour Party, and other ongoing shifts in British politics and public opinion.
4:30-5:00 pm	Meeting with Philip Collins, columnist for <i>The Times</i> Location: Westminster DoubleTree Hotel Conference Rooms

	Philip will reflect on the election, Brexit, his time working as a speechwriter for Tony Blair, the economy, and the future of British politics.
6:10-6:30 pm	Transfer by taxi to dinner venue: The Coral Reef Room
6:30-7:00 pm	Cocktails at the Coral Reef Room
7:00-7:30 pm	Dinner Speaker: David Schwimmer, President of London Stock Exchange Group Mr. Schwimmer, the President of the London Stock Exchange, will give remarks on the global economy and financial markets, the impact of Brexit on the British and European markets, and future of the British economy under Boris Johnson's new premiership. He will also discuss Hong Kong's recent attempts to purchase the London Stock Exchange.
7:30-9:00 pm	Working dinner Theme: Global financial markets, the future of British-American trade, and the global economy in a post-Brexit world. Discussion of topics anticipated throughout the entirety of dinner.
9:00 pm	Transfer by taxi back to hotel
<u>December 16</u>	
8:00-8:50 am	Confirmed: Working breakfast with Lord George Bridges Former Parliamentary Under-Secretary of State at the Department for Exiting the European Union (Hilton Doubletree Westminster)

	<p>Lord Bridges will offer his perspectives on his time in government as Under-Secretary at the Department for Exiting the European Union and views on the future of Brexit and Britain's relationship with the EU.</p>
8:50-9:00 am	<p>Transfer to Foreign and Commonwealth Office (by taxi)</p> <p>*Please remember to bring passports to all meetings*</p>
9:15-10:00 am	<p>Meeting with Hugo Shorter, FCO's Director for the Americas and Richard Moore, FCO Political Director</p> <p>Mr. Shorter and Mr. Moore will offer their perspectives on transatlantic relations, the FCO's efforts to boost US-UK ties, trade, and other issues across the Americas</p>
10:30-11:00 am	<p>Transfer to Ministry of Defence and security check-in</p>
11:00-11:50 am	<p>Confirmed: Meeting with Stephen Lovegrove, Permanent Secretary to the Minister of Defence and MOD Officials</p> <p>Meeting will focus on US-UK military and security cooperation, NATO, major global security challenges, and the armed forces.</p>
11:50-12:00 pm	<p>Transfer to House of Commons (walking)</p>
12:00-12:30 pm	<p>Confirmed: Meeting with Secretary of State for Health and Social Care, the Rt Hon Matt Hancock</p> <p>Meeting will focus on innovations in healthcare, potential areas of cooperation between the US and UK in the health sector, and role of the two nations in fostering biomedical innovation and treatment.</p>
12:30-1:00 pm	<p>Confirmed: Meeting with Secretary of State for Trade, the Rt. Hon Liz Truss</p> <p>House of Commons</p>

	Meeting will focus on future US-UK trade, the path towards a free trade agreement, agricultural trade, and the transatlantic economy.
1:00-1:15 pm	Transfer to House of Lords (walking)
1:15-2:00 pm	<p style="text-align: center;">Confirmed: Working Lunch with Lord Wood, Commissioner of Marshall Aid Commemorative Commission</p> <p style="text-align: center;">(House of Lords Home Room)</p> <p>Lord Wood will reflect on his time on the Chancellor's Council of Economic Advisers from 2001-2007, as a Senior Special Adviser in Gordon Brown's government from 2007-2010, and as a Shadow Minister from 2010-2015. He will also discuss his role on the Marshall Aid Commemoration Commission and the role of the Marshall Scholarship for US-UK educational ties.</p>
2:00-3:30 pm	Transfer by bus to London Heathrow Airport
5:00 pm	Flight departs for Washington Dulles