

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2014

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) Garland, Merrick B.	2. Court or Organization US Court of Appeals DC Circuit	3. Date of Report 05/11/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) US Circuit Judge-Active Status	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address U.S. Courthouse 333 Constitution Avenue, N.W. Washington, D.C. 20001		
<p>IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</p>		

I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing instructions.)

☐ NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. Board of Directors	Historical Society of the District of Columbia Circuit
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see pp. 14-16 of filing instructions.)

☒ NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☐ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Harvard Law School	09/18-22	Cambridge, MA	ACS/FedSoc Career Forum	Transportation, meals, room
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Sun Trust Bank Accounts	A	Interest	N	T					
2. Justice Federal Credit Union Accounts	A	Interest	M	T					
3. Citibank Bank Accounts	A	Interest	M	T					
4. Bank of America Bank Accounts	A	Interest	K	T					
5. U.S. Savings Bonds		None	K	T					
6. IRA #1	A	Interest	L	T					
7. -Edward Jones Co. cash balance (Y)									
8. -Discover Bank CD					Redeemed	07/11/14	K		
9. -GE Capital Bank CD					Redeemed	08/25/14	K		
10. -Ally Bank CD					Buy	07/23/14	K		
11. -Ally Bank CD					Buy	09/05/14	K		
12. Brokerage Account #1 (H)									
13. -General Mills Inc. Common	C	Dividend	M	T					
14. -Pfizer Common	A	Dividend	K	T					
15. -Bristol-Myers Squibb Co. Common	B	Dividend	K	T					
16. -General Electric Co. Common	C	Dividend	L	T					
17. -Procter & Gamble Co. Common	D	Dividend	M	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A = \$1,000 or less
F = \$50,001 - \$100,000

B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000

C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000

D = \$5,001 - \$15,000

E = \$15,001 - \$50,000

2. Value Codes
(See Columns C1 and D3)

J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000

K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000

L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000

H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000

3. Value Method Codes
(See Column C2)

Q = Appraisal
U = Book Value

R = Cost (Real Estate Only)
V = Other

S = Assessment
W = Estimated

T = Cash Market

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -J.M. Smucker Co. Common	A	Dividend	J	T					
19. -Citigroup Inc. Common	A	Dividend			Sold	12/05/14	J		
20. -Aberdeen U.S. Equity Fund	D	Dividend	M	T					
21. -Nuveen Maryland Prem. Inc. Municipal Fund	D	Dividend	N	T					
22. -Vanguard S&P 500 ETF Fund	E	Dividend	O	T	Buy (add'l)	03/04/14	L		
23.					Buy (add'l)	12/05/14	L		
24. -Md. State Health & Higher Ed. Rev. Bond	D	Interest			Redeemed	07/01/14	M	A	
25. -Md.State Cmnty Dev. Admin.Rev.Bonds (combined listing)	B	Interest	M	T	Redeemed (part)	01/02/14	K		
26.					Buy (add'l)	12/11/14	M		
27. -Md Local Gov't Infrastructure Bond	B	Interest	M	T					
28. -U.S. Treasury Notes/Bills (combined listing)	E	Interest	P1	T	Redeemed (part)	02/18/14	L	A	
29. -JP Morgan Chase Bank Deposit Account	A	Interest	M	T					
30. Brokerage Account #2 (H)									
31. -Fidelity Municipal Money Market	A	Dividend	K	T					
32. -Fidelity Equity Dividend Income Fund	D	Dividend	N	T					
33. -Fidelity Spartan 500 Index Fund	E	Dividend	P1	T					
34. Fidelity Contrafund	F	Dividend	P1	T					

1. Income Gain Codes:
(See Columns B1 and D4)

A =\$1,000 or less
F =\$50,001 - \$100,000

2. Value Codes
(See Columns C1 and D3)

J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000

3. Value Method Codes
(See Column C2)

Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000

S =Assessment
W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

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VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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35. IRA #2	A	Dividend	J	T					
36. -Amer. Funds Money Mkt. Fund					Sold	07/17/14	J		
37. -Ally Bank CD					Buy	07/23/14	J		
38. Retirement Account IRA	E	Dividend	N	T					
39. -Fidelity Magellan Fund									
40. Trust #1	E	Dividend	O	T					
41. -U.S. Treasury Notes (combined listing)					Redeemed	06/02/14	L		
42. -JP Morgan Chase Bank Deposit Account									
43. -iShares Tr. MSCI EAFE Index Fund									
44. -Vanguard Total Stock Mkt ETF					Buy (add'l)	09/24/14	L		
45. -Vanguard High Dividend Yield ETF									
46. Rollover IRA	D	Dividend	O	T					
47. -Fidelity Spartan 500 Index Fund									
48. Brokerage Account #3 (H)									
49. -Fidelity Contrafund	C	Dividend	M	T					
50. -Fidelity Mun. Money Mkt	A	Dividend	J	T					
51. -Fidelity Select Money Mkt	A	Dividend	M	T					

1. Income Gain Codes:
(See Columns B1 and D4)

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2. Value Codes
(See Columns C1 and D3)

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3. Value Method Codes
(See Column C2)

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L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000
S = Assessment
W = Estimated

D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000
T = Cash Market

E = \$15,001 - \$50,000

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
52. Trust #2	G	Rent	P1	W					
53. -Property, NY, NY									
54. -JP Morgan Chase Bank Account									

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(See Columns B1 and D4)

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Merrick B. Garland**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544