

**FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2014**

*Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)*

1. Person Reporting (last name, first, middle initial) Kelly, Jane	2. Court or Organization 8th Circuit	3. Date of Report 05/07/2015
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. Circuit Judge - active status	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final 5b. <input type="checkbox"/> Amended Report	6. Reporting Period 01/01/2014 to 12/31/2014
7. Chambers or Office Address United States Courthouse 111 7th Avenue SE, Box 20 Cedar Rapids, Iowa 52401		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☒ NONE *(No reportable positions.)*

POSITION

NAME OF ORGANIZATION/ENTITY

1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☒ NONE *(No reportable agreements.)*

DATE

PARTIES AND TERMS

1.	
2.	
3.	

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Kelly, Jane

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income**☒ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☐ NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2014	Hortica Insurance and Employee Benefits -- salary
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)*☒ NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.				
2.				
3.				
4.				
5.				

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*NONE *(No reportable gifts.)*SOURCEDESCRIPTIONVALUE

1.

2.

3.

4.

5.

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*NONE *(No reportable liabilities.)*CREDITORDESCRIPTIONVALUE CODE

1.

2.

3.

4.

5.

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Vanguard 500 Index Fund	A	Dividend	K	T					
2. U.S. Bank, cash accounts	A	Interest	O	T					
3. shares in Cox-Kelly Farms (subchapter S corporation)	F	Dividend	O	W					
4. Fidelity Core Account	A	Interest	J	T					
5. Illinois SURS-traditional benefit plan	A	Interest	J	T					
6. ACE Limited (X)		None	J	T	Buy	12/30/14	J		
7. Accenture (X)	A	Dividend	K	T					
8. Actavis (X)		None	K	T					
9. Aetna US Healthcare (X)		None	K	T					
10. AFLAC (X)		None			Sold	12/30/14	K	A	
11. Akamai Technologies (X)		None	J	T					
12. Altera Corp. (X)		None	J	T					
13. Amphenol Corp. (X)	A	Dividend	J	T					
14. Apple Inc (X)	A	Dividend	K	T					
15. Ashland Inc Sr Note (X)		None	K	T					
16. Baxter International (X)	A	Dividend	K	T					
17. Berkshire Hathaway (X)		None	K	T					

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

N = \$250,001 - \$500,000

P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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Name of Person Reporting

Kelly, Jane

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

☐ NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Biomed Realty (X)		None	K	T					
19. Cerner Corp (X)		None	J	T					
20. Chicago Bridge and Iron Co (X)	A	Dividend	J	T					
21. Colgate Palmolive (X)	A	Dividend	J	T					
22. Conoco Phillips (X)	A	Dividend			Sold	06/19/14	J	B	
23. CSX Corp (X)	A	Dividend	K	T					
24. Diageo PLC (X)	A	Dividend			Sold	12/30/14	K	A	
25. Dollar Tree (X)		None			Sold	06/19/14	J	A	
26. Dow Chemical (X)	A	Dividend	K	T					
27. Expedia Inc (X)		None	J	T	Buy	12/30/14	J		
28. Express Scripts (X)		None	K	T					
29. Exxon Mobil (X)		None	J	T					
30. Fastenal (X)	A	Dividend			Sold	12/30/14	J	A	
31. FDIC Insured Deposit (X)	A	Interest	K	T					
32. First Republic Bank (X)	A	Dividend	J	T					
33. Flowserve Corp (X)	A	Dividend	J	T					
34. General Electric (X)	A	Dividend	J	T					

- | | | | | | |
|--|--|--|--|--|-------------------------|
| 1. Income Gain Codes:
(See Columns B1 and D4) | A = \$1,000 or less
F = \$50,001 - \$100,000
J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000 | B = \$1,001 - \$2,500
G = \$100,001 - \$1,000,000
K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000 | C = \$2,501 - \$5,000
H1 = \$1,000,001 - \$5,000,000
L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$50,000,000 | D = \$5,001 - \$15,000
H2 = More than \$5,000,000
M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000 | E = \$15,001 - \$50,000 |
| 2. Value Codes
(See Columns C1 and D3) | Q = Appraisal
U = Book Value | R = Cost (Real Estate Only)
V = Other | S = Assessment
W = Estimated | T = Cash Market | |
| 3. Value Method Codes
(See Column C2) | | | | | |

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Name of Person Reporting

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

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35. Goldman Sachs (X)		None	K	T					
36. Google Inc. A (X)		None	J	T					
37. Google Inc. C (X)		None	J	T					
38. Graphic Packaging (X)		None	J	T	Buy	12/30/14	J		
39. Iowa State Univ. Bond (X)	A	Interest	K	T					
40. Ishares MSCI (X)	A	Dividend	J	T					
41. Ishares Russell 2000 (X)	A	Dividend	J	T					
42. Ishares Russell 2000 Growth (X)	A	Dividend	J	T					
43. Johnson & Johnson (X)	A	Dividend			Sold	06/19/14	J	C	
44. Marriott International Note (X)		None	K	T					
45. Mastercard (X)	A	Dividend	K	T					
46. Nestle (X)	A	Dividend	J	T					
47. Nextera Energy (X)	A	Dividend	K	T					
48. Nike (X)	A	Dividend	K	T					
49. Northern Trust (X)		None	J	T					
50. Oracle (X)	A	Dividend			Sold	12/30/14	J	C	
51. Pepsico (X)	A	Dividend	K	T					

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(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A = \$1,000 or less

F = \$50,001 - \$100,000

J = \$15,000 or less

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P3 = \$25,000,001 - \$50,000,000

Q = Appraisal

U = Book Value

B = \$1,001 - \$2,500

G = \$100,001 - \$1,000,000

K = \$15,001 - \$50,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C = \$2,501 - \$5,000

I11 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

I12 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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52. Phillip Morris (X)	A	Dividend			Sold	05/28/14	J	A	
53. Polyone Corp (X)		None	J	T	Buy	12/30/14	J		
54. Qualcomm (X)	A	Dividend	J	T					
55. Ross Stores (X)	A	Dividend	K	T					
56. Royal Dutch Shell (X)	A	Dividend	J	T					
57. Schlumberger Ltd (X)	A	Dividend	J	T					
58. Skyworks Solutions (X)		None	J	T	Sold (part)	12/30/14	J	C	
59. Spectrum Brands Holdings (X)		None	J	T					
60. State Univ of Iowa Bond (X)	A	Interest	K	T					
61. Synnex Corp (X)		None	J	T					
62. TJX Companies (X)	A	Dividend	K	T					
63. Toyota Motor Corp (X)	A	Dividend	K	T					
64. Trip Advisor (X)		None	J	T					
65. United Parcel Service (X)	A	Dividend	K	T					
66. United Tech Corp (X)	A	Dividend	K	T					
67. Univ of Iowa Bond (X)	A	Interest	K	T					
68. Vanguard CRSP -Grow (X)	A	Dividend	K	T					

- | | | | | | |
|--|---|--|--|--|-------------------------|
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(See Columns B1 and D4) | A = \$1,000 or less
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G = \$100,001 - \$1,000,000 | C = \$2,501 - \$5,000
H = \$1,000,001 - \$5,000,000 | D = \$5,001 - \$15,000
I = More than \$5,000,000 | E = \$15,001 - \$50,000 |
| 2. Value Codes
(See Columns C1 and D3) | J = \$15,000 or less
N = \$250,001 - \$500,000
P3 = \$25,000,001 - \$50,000,000 | K = \$15,001 - \$50,000
O = \$500,001 - \$1,000,000 | L = \$50,001 - \$100,000
P1 = \$1,000,001 - \$5,000,000
P4 = More than \$5,000,000 | M = \$100,001 - \$250,000
P2 = \$5,000,001 - \$25,000,000 | |
| 3. Value Method Codes
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Name of Person Reporting

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69. Vanguard CRSP- Value (X)	A	Dividend	K	T					
70. Verizon Comm (X)	A	Dividend	K	T					
71. Westpac Bkg Corp (X)	A	Dividend	J	T					
72. Wyndham Worldwide (X)		None	J	T					
73. XYLEM Inc (X)		None	J	T					
74. Des Moines IA Bond (X)	A	Interest	K	T					
75. Higher Dimension Research (X)		None	J	W					
76.									
77.									
78.									
79.									
80.									
81.									
82.									
83.									
84.									
85.									

1. Income Gain Codes:

(See Columns B1 and D4)

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(See Columns C1 and D3)

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H1 = \$1,000,001 - \$5,000,000

L = \$50,001 - \$100,000

P1 = \$1,000,001 - \$5,000,000

P4 = More than \$50,000,000

S = Assessment

W = Estimated

D = \$5,001 - \$15,000

H2 = More than \$5,000,000

M = \$100,001 - \$250,000

P2 = \$5,000,001 - \$25,000,000

T = Cash Market

E = \$15,001 - \$50,000

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In part VII, I have reported the income received from my shares in Cox-Kelly Farms, a subchapter S corporation, and an estimated 'gross value' of my percentage of the value of the farm itself.

I [REDACTED] in 2014; in Part VII, the investments identified with (X) are investments of [REDACTED]

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Jane Kelly**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544